

Survey of Israeli Public Opinion

September 8, 2025



About the Council for a Secure America

The cornerstones of American national security are: a strong military, a vibrant economy, enduring alliances, and American ingenuity. The Council for Secure America was founded on the premise that American energy independence, in all of its forms, is the underpinning for U.S. security.

For decades, American foreign policy was forced to make concessions to foreign nations who fueled its economy. In 2019, thanks to the innovation of American energy producers, the United States achieved energy independence. This accomplishment made America the leading energy producer in the world, fortifying its national security and buttressing geo-political stability in the Middle East.

Amongst America's many allies, the US-Israel partnership is a strategic, long-lasting and ongoing bilateral alliance. Energy independence has only strengthened it.

CSA educates key audiences on the importance of domestic energy production and technologies to American and Israeli mutual national security interests.

Moreover, American energy statecraft has reshuffled the geopolitical landscape and sowed the seeds of peace in the Middle East, enabling old adversaries to become allies. In 2020, the United States brokered the Abraham Accords—promoting unprecedented normalization and multilateral ties between its closest ally, Israel, and Arab States including the United Arab Emirates, the Kingdom of Bahrain, Sudan, and the Kingdom of Morocco.

CSA champions the ideals of the Abraham Accords and their critical impact on geopolitical security and global trade. CSA is advancing these partnerships and is committed to bringing multi-faceted awareness to complex and evolving challenges.



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Survey Methodology

- **2025 data was collected from August 28-30 and February 2-4, 2025** while 2024 data was collected July 8 - 10, 2024. Panels LTD, which has conducted over 10,000 surveys in Israel since its inception in 2006, collected the data. **The margin of sampling error is +/- 4.0%** with a confidence level of 95%.
- August 2025: The majority of the **613 respondents** (97%) were surveyed in Hebrew via the Panels LTD online panel which includes over 30,000 active Israeli members. This sample was supplemented with 8% telephone/cellphone surveys, 4% in Hebrew to ultra-orthodox communities and 4% in Russian to Russian speaking Israelis.
- February 2025: The majority of the **529 respondents** (91%) were surveyed in Hebrew via the Panels LTD online panel which includes over 30,000 active Israeli members. This sample was supplemented with 8% telephone/cellphone surveys, 4% in Hebrew to ultra-orthodox communities and 4% in Russian to Russian speaking Israelis.
- 2024: The majority of the **612 respondents** (91%) were surveyed in Hebrew via the Panels LTD online panel which includes over 30,000 active Israeli members. This sample was supplemented with 9% telephone/cellphone surveys, 7% in Hebrew to ultra-orthodox communities and 3% in Russian to Russian speaking Israelis.
- Socio-demographic quotas of age, gender, geography, heritage and religiosity were based on the most up-to-date data from the Israeli Bureau of Statistics. A slight weight was applied to the location and self-identified heritage of the survey.
- **All numbers of .5 and higher are rounded up** in this presentation.
- Respondents were filtered to likely voters by self identifying as having voted in the 2022 parliamentary elections in Israel (98% of respondents) or as having not been old enough to vote in 2022 but eligible to vote now (2% of respondents)
- While the language “likely Israeli voters” is used, it must be clear that **this data reveals the opinions of Jewish voters only in Israel and not the opinions of Israeli Arabs** who make up ~21% of the population

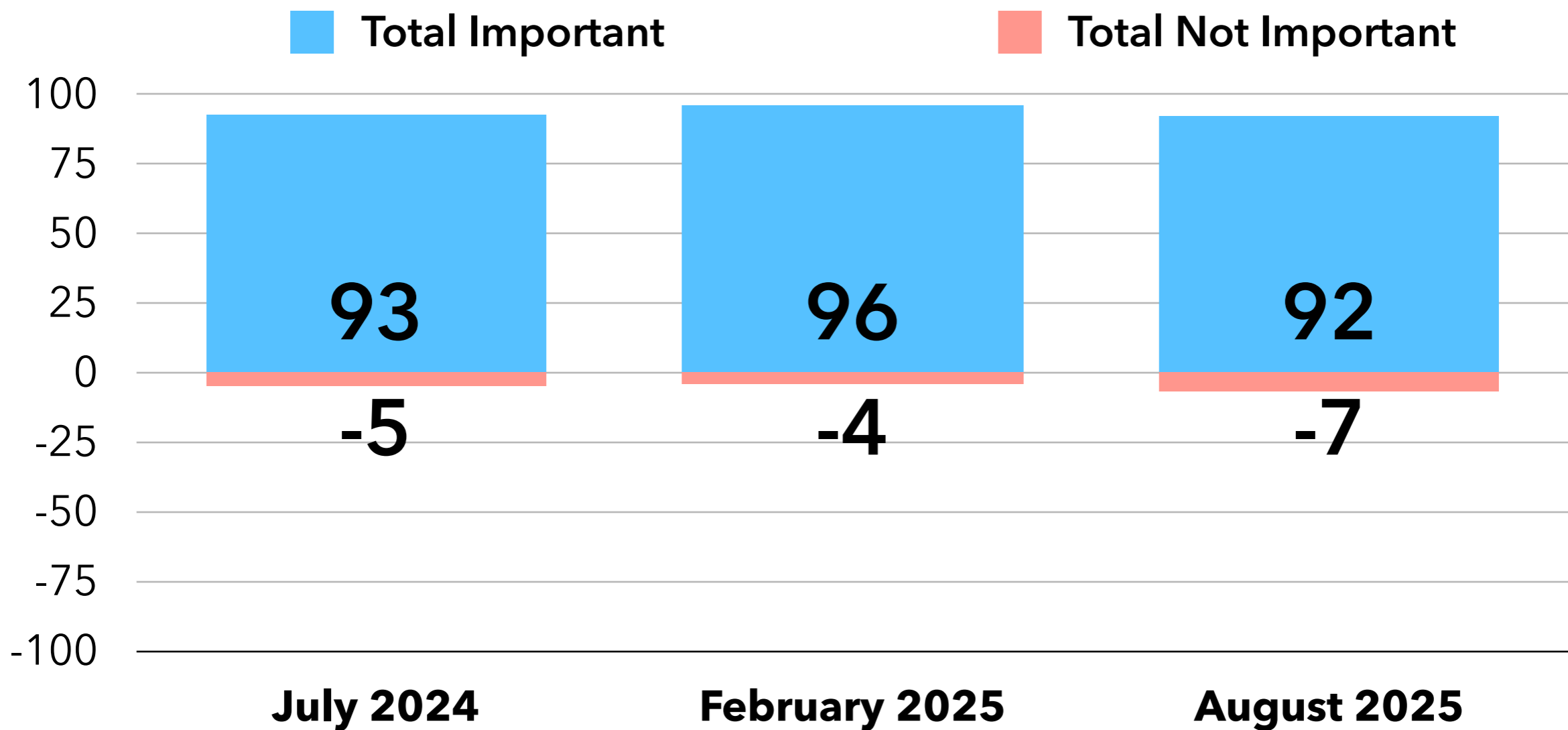


US-Israel Relationship



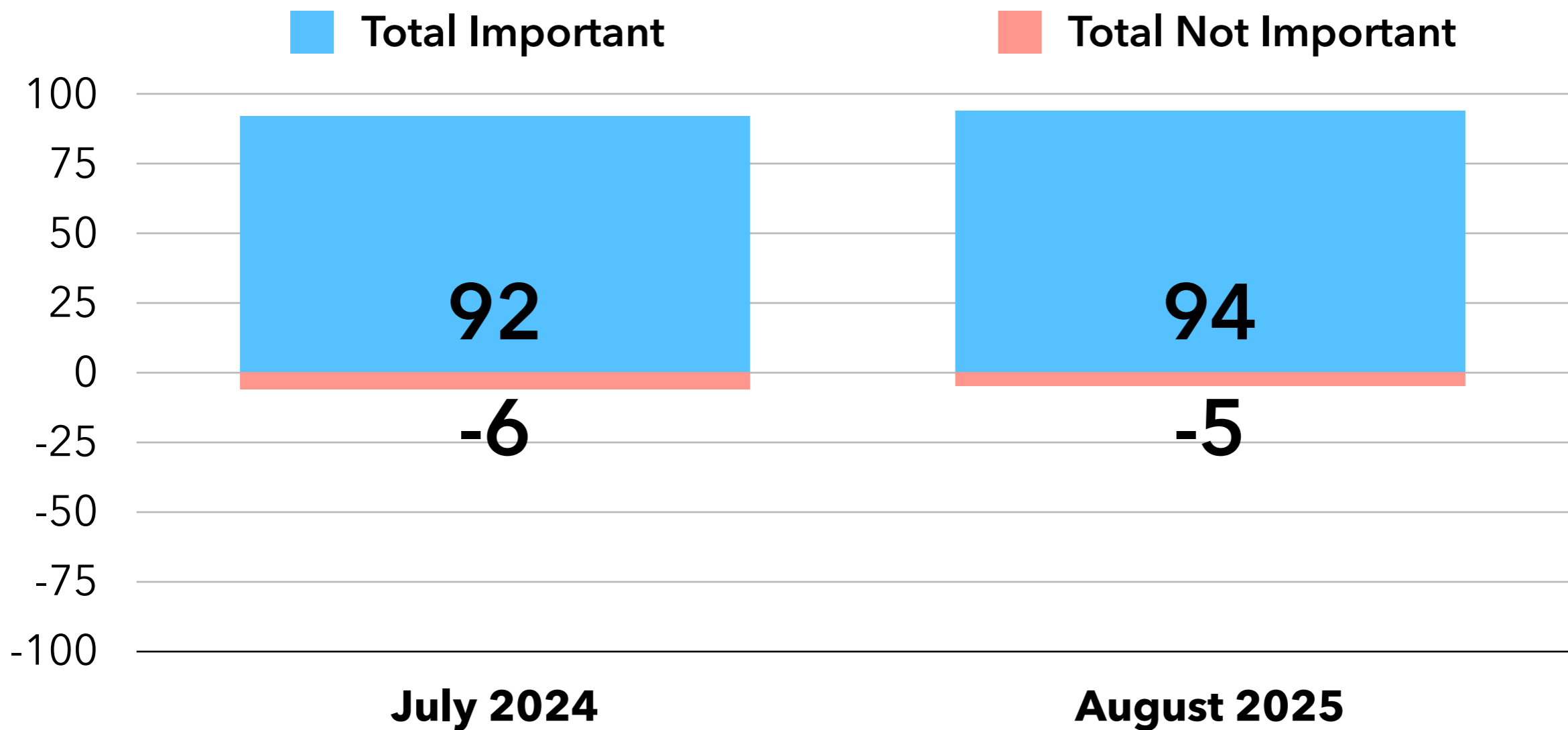
Near unanimous agreement amongst Israeli voters of the importance of the Israel-US relationship

In your opinion, how important or not important do you think the State of Israel's relationship is with the United States? (ROTATE TOP TO BOTTOM, BOTTOM TO TOP)



Near unanimous agreement amongst Israeli voters of the importance of the Israel-US relationship for Israel's security

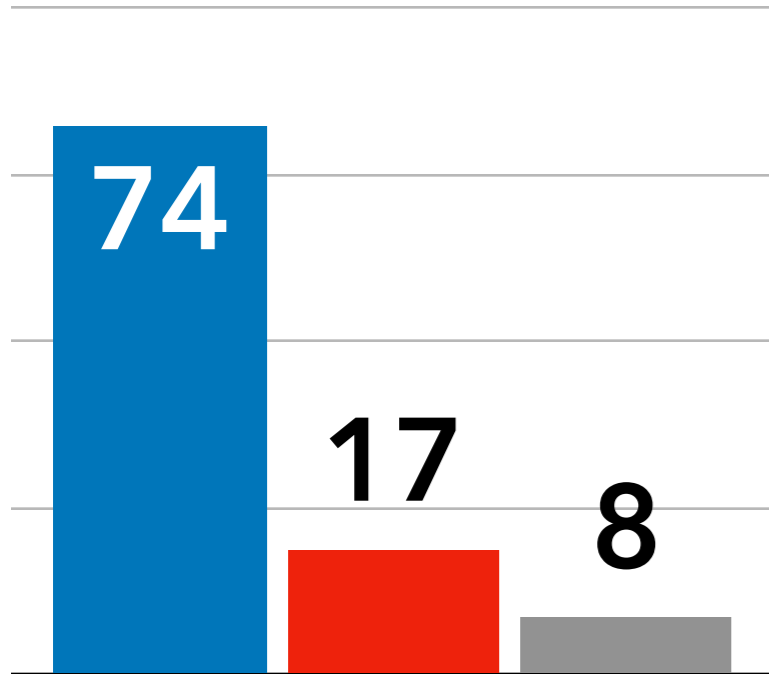
And thinking specifically about the security of the State of Israel, how important or not important do you think the State of Israel's relationship is with the United States? (ROTATE TOP TO BOTTOM, BOTTOM TO TOP)



Nearly 3 of 4 Israeli voters see US support for Israel as critical for Israel's future

Which of the following statements comes closest to your own views? (ROTATE)

July 2024



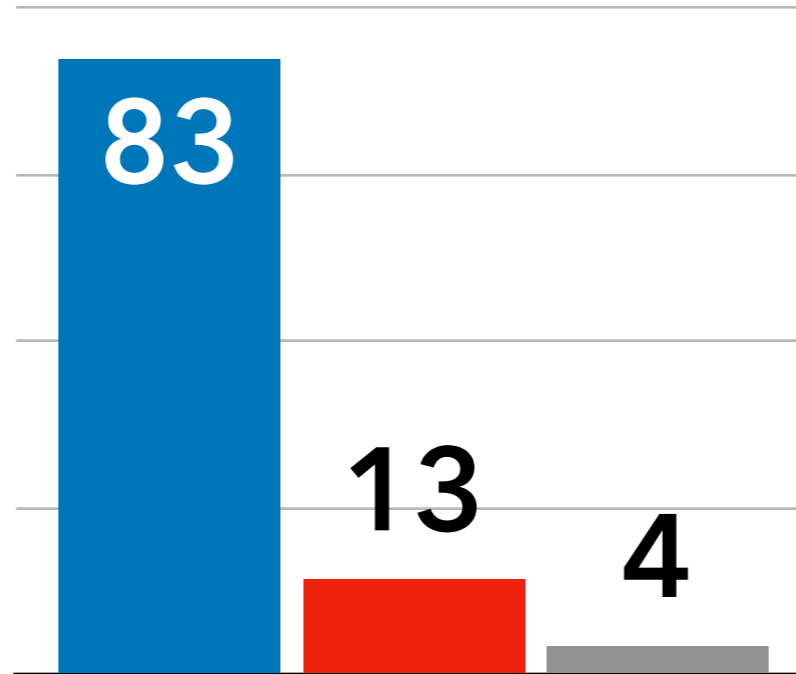
The support of the US for the State of Israel **is critical** for Israel's future.

The support of the US for the State of Israel **is not critical** for Israel's future.

Don't Know



February 2025

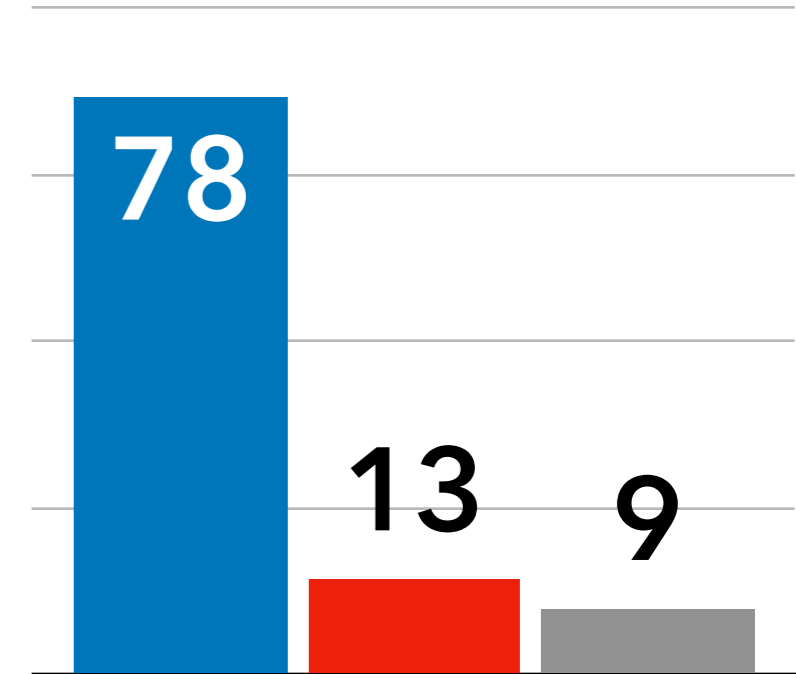


The support of the US for the State of Israel **is critical** for Israel's future.

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Don't Know

August 2025



The support of the US for the State of Israel **is critical** for Israel's future.

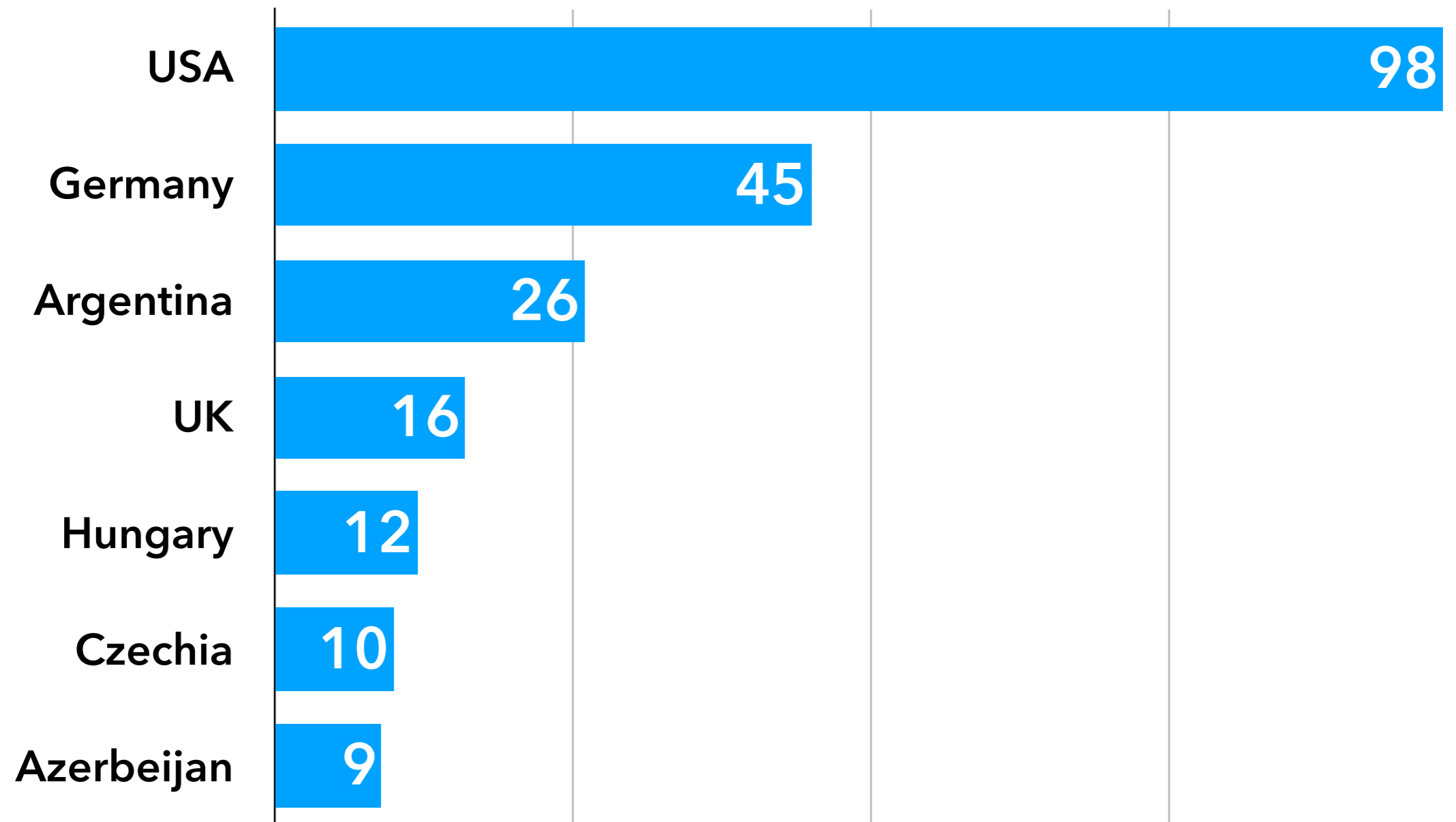
The support of the US for the State of Israel **is not critical** for Israel's future.

Don't Know

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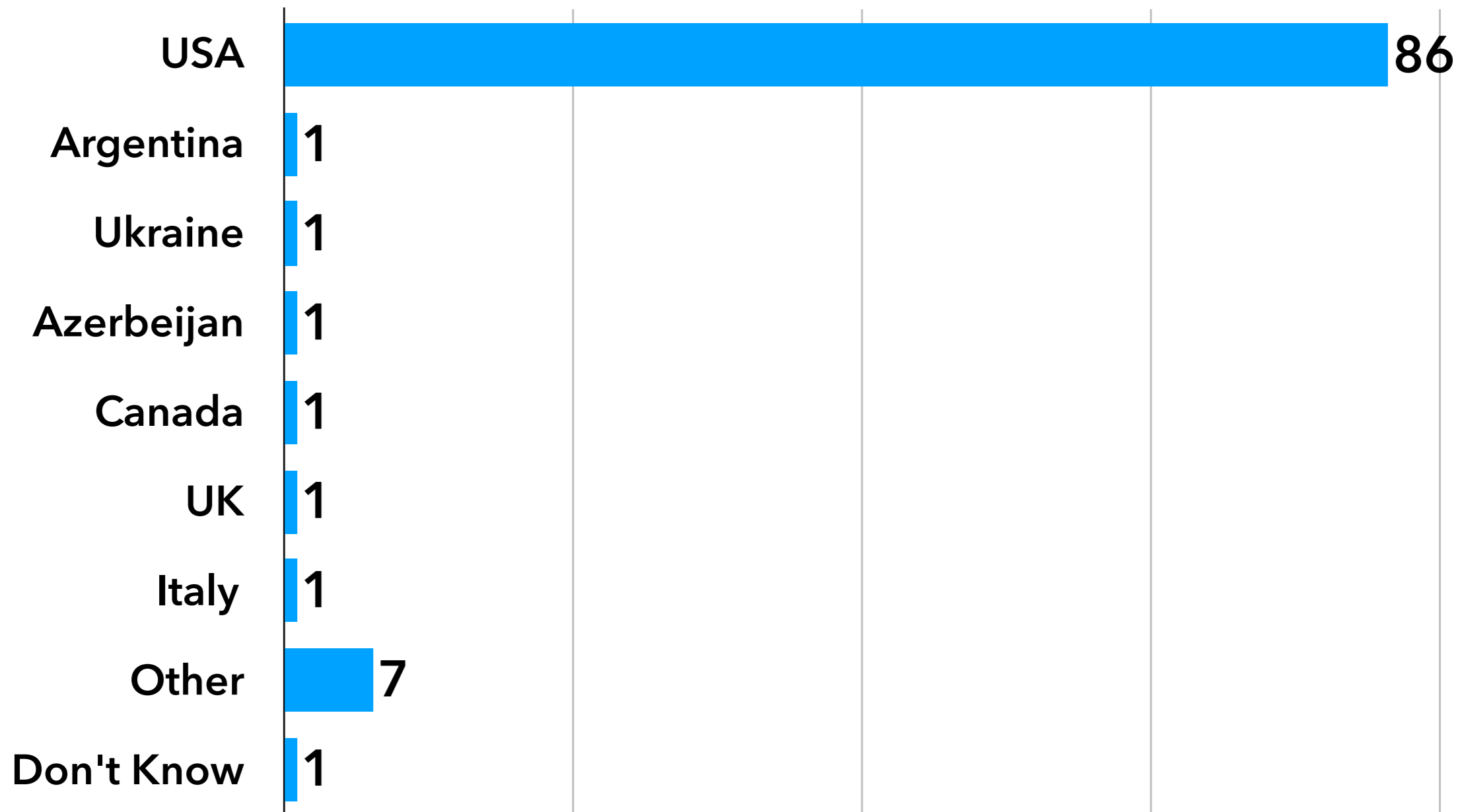
Israelis See the USA, Germany and Argentina are Top Allies

And who do you think are Israel's top 3 allies today? (COMBINATION OF ALL ANSWERS)



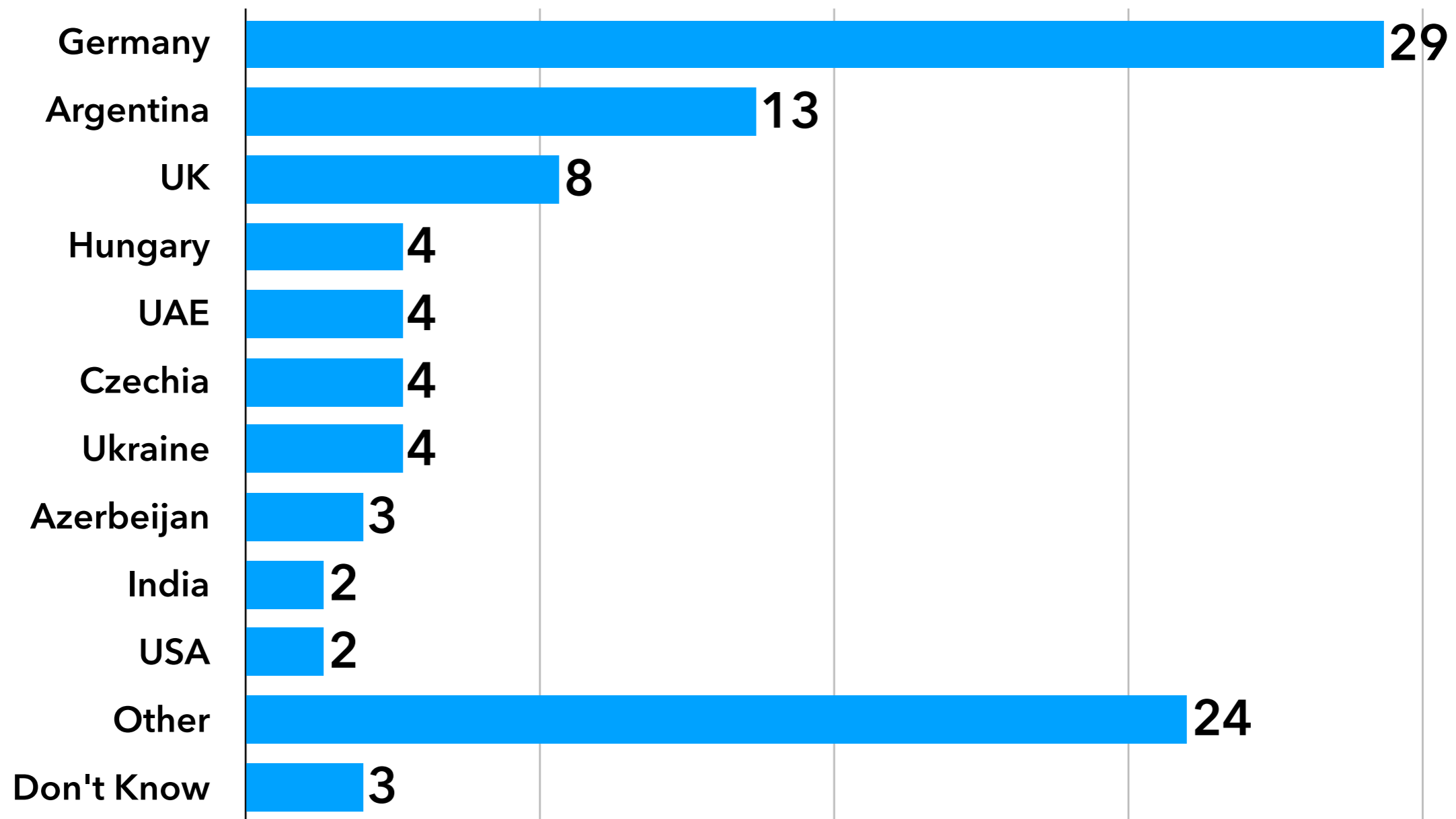
No Doubt: Israelis See the USA as the Top Ally

And who do you think are Israel's top 3 allies today? (FIRST ANSWER ONLY)



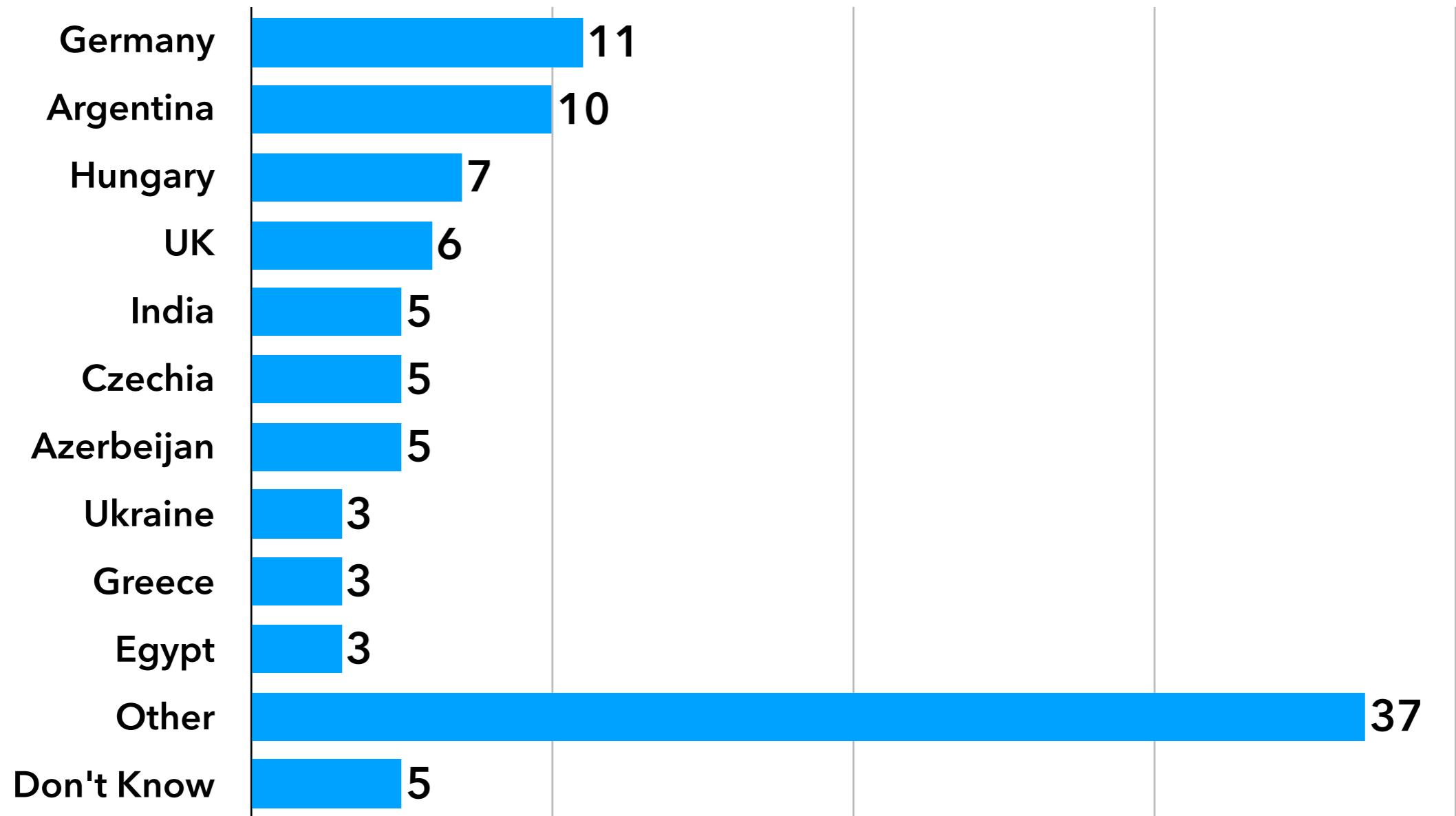
Israelis See the USA, Germany and Argentina are Top Allies

And who do you think are Israel's top 3 allies today? (SECOND ANSWER ONLY)



Israelis See the USA, Germany and Argentina are Top Allies

And who do you think are Israel's top 3 allies today? (THIRD ANSWER ONLY)



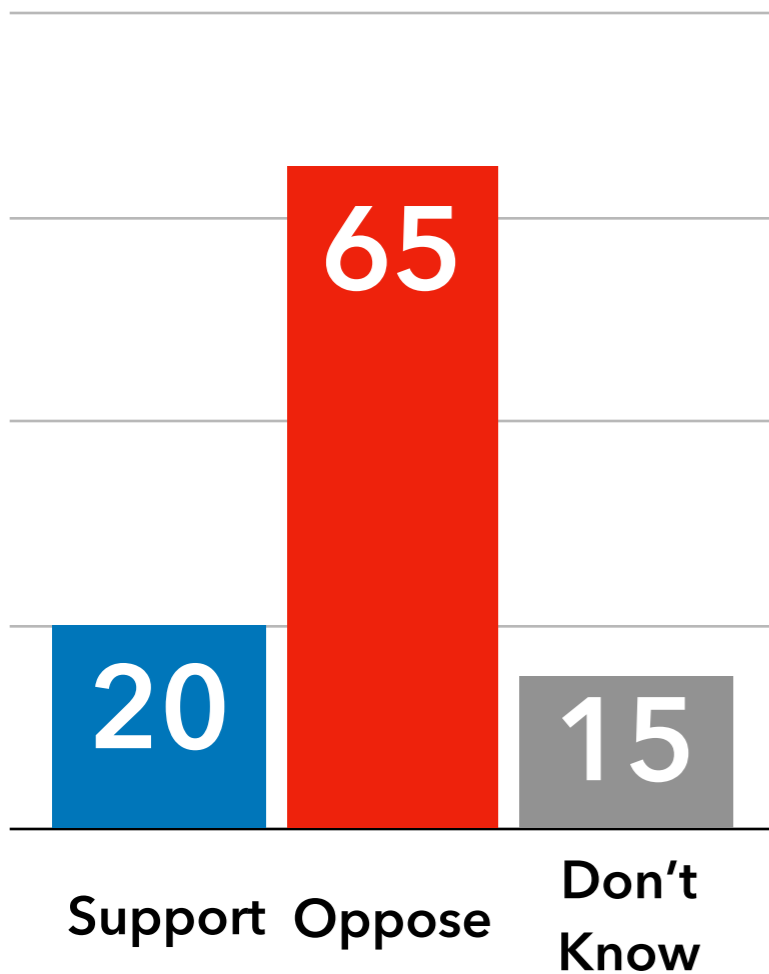
Two State Solution



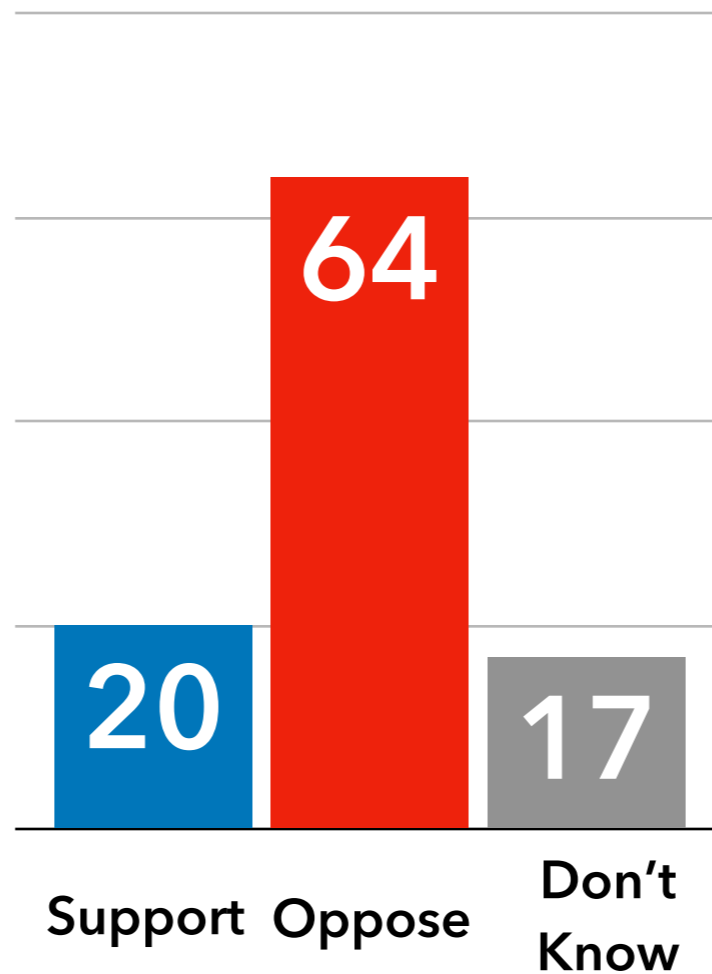
Majority of Israeli voters still oppose a 2 State Solution

Do you (ROTATE) support or oppose the two state solution - a Palestinian state next to the State of Israel - as the solution to the Israeli-Palestinian conflict? (RANDOMIZE)

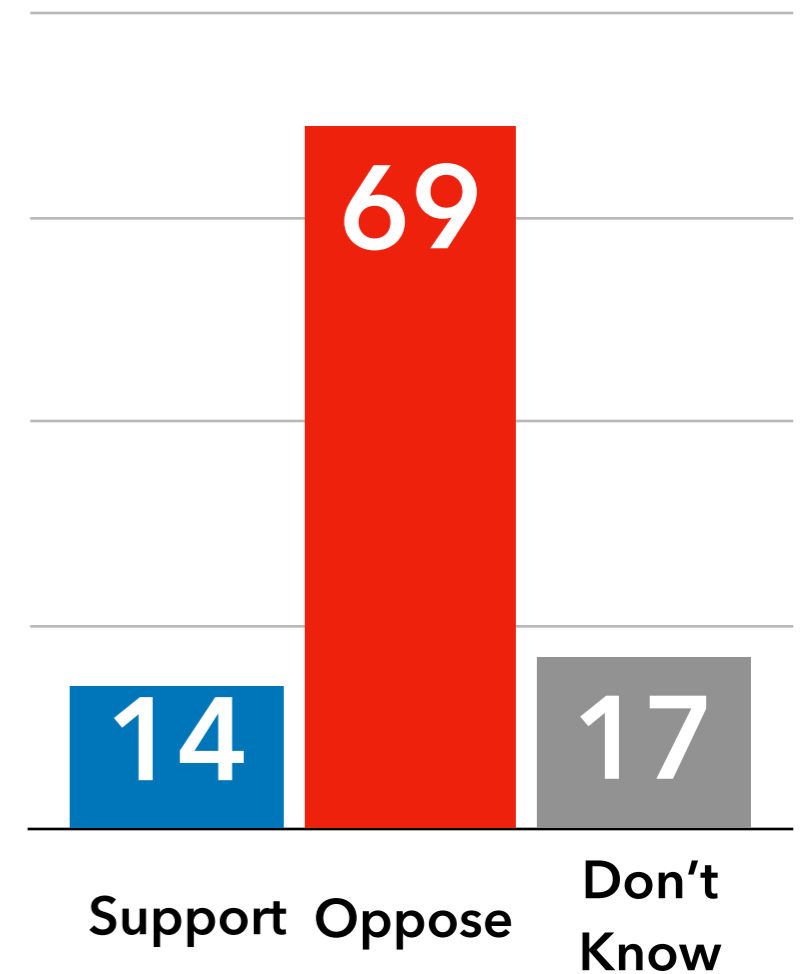
July 2024



February 2025



August 2025



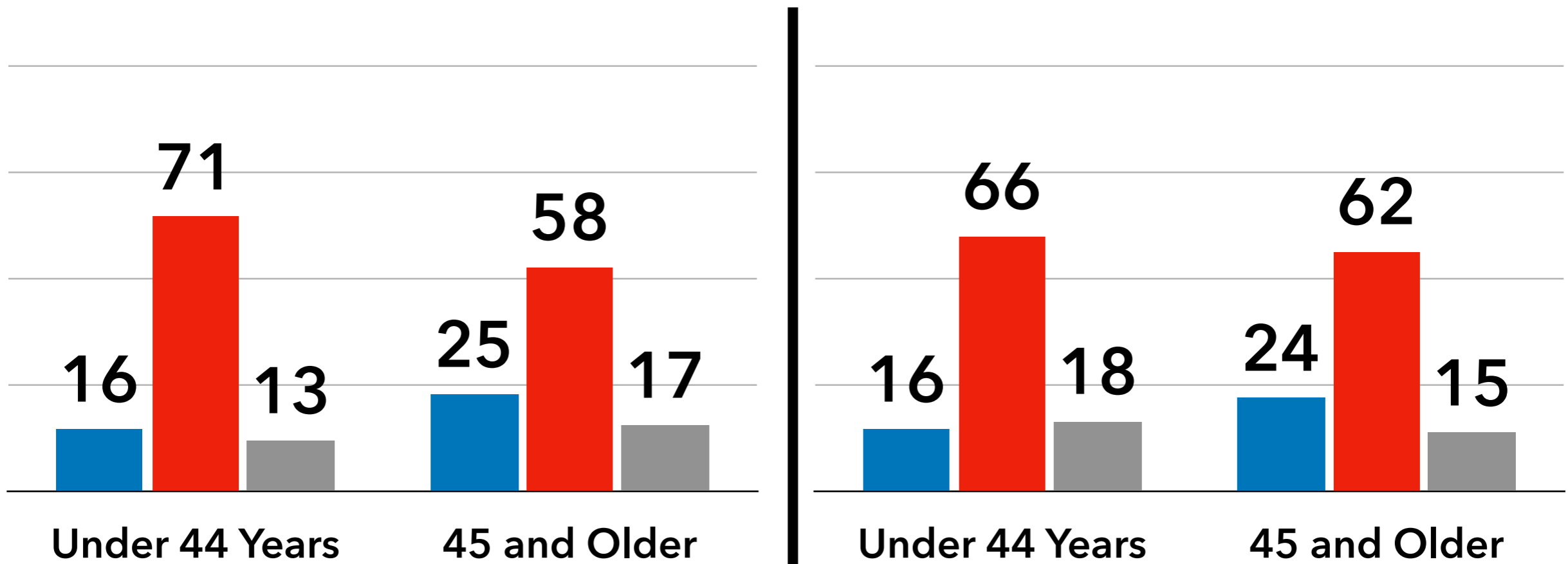
Support for 2 State Solution increases with age

Do you (ROTATE) support or oppose the two state solution - a Palestinian state next to the State of Israel - as the solution to the Israeli-Palestinian conflict? (by age)

July 2024

February 2025

■ Support the 2 State Solution ■ Oppose the 2 State Solution ■ Don't Know



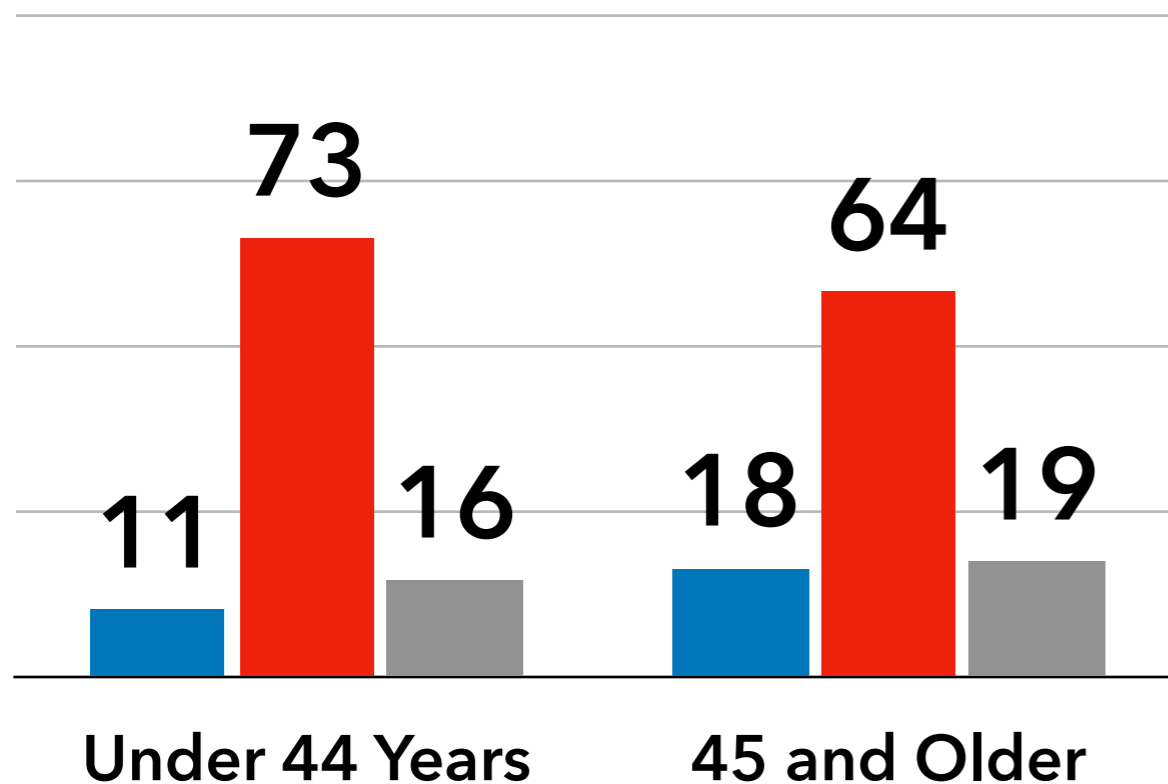
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Drop in Support for 2 State Solution Across All Age Groups

Do you (ROTATE) support or oppose the two state solution - a Palestinian state next to the State of Israel - as the solution to the Israeli-Palestinian conflict? (by age)

August 2025

■ Support the 2 State Solution ■ Oppose the 2 State Solution ■ Don't Know



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Abraham Accords



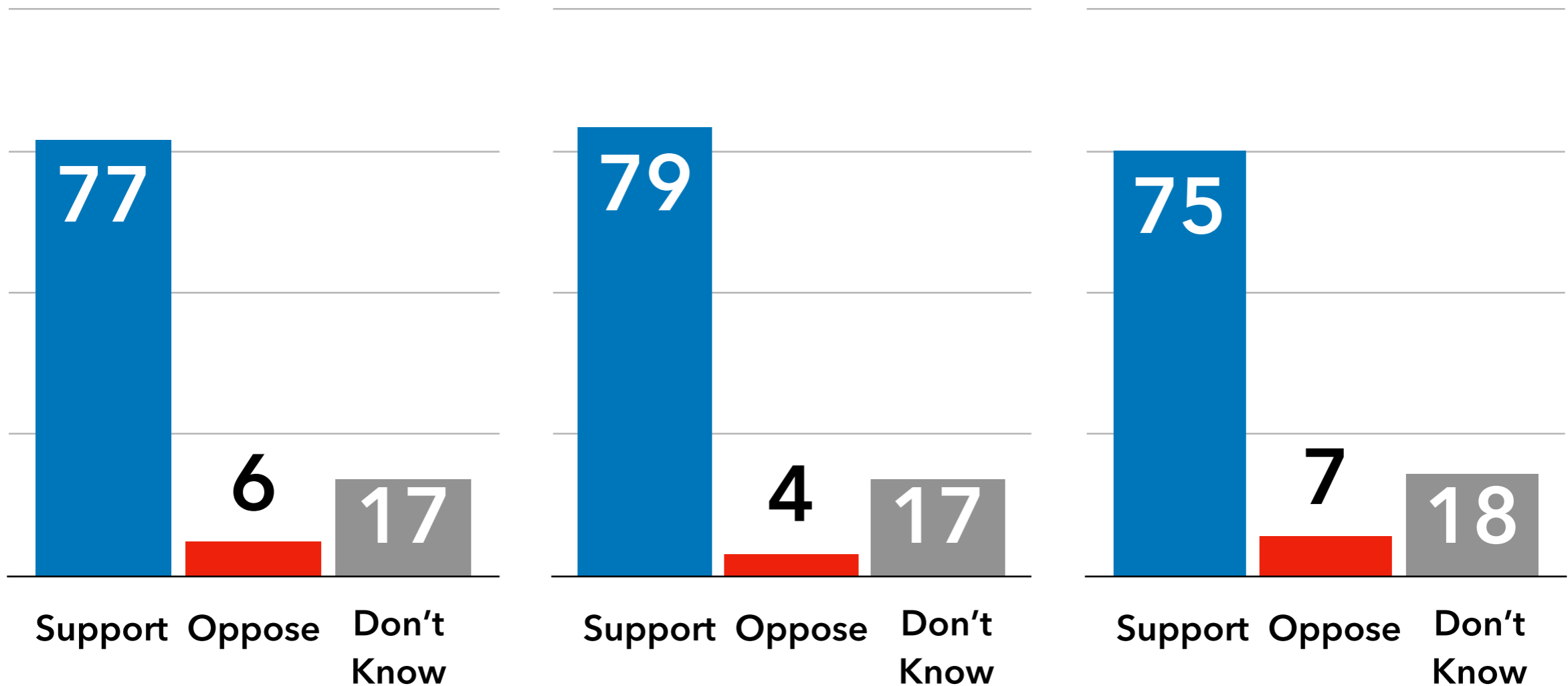
Abraham Accords wildly popular amongst Israeli voters

Do you (ROTATE) support or oppose the diplomatic agreements between Israel and the UAE, Bahrain, Sudan, and Morocco - the agreements known as the Abraham Accords? (ROTATE)

July 2024

February 2025

August 2025



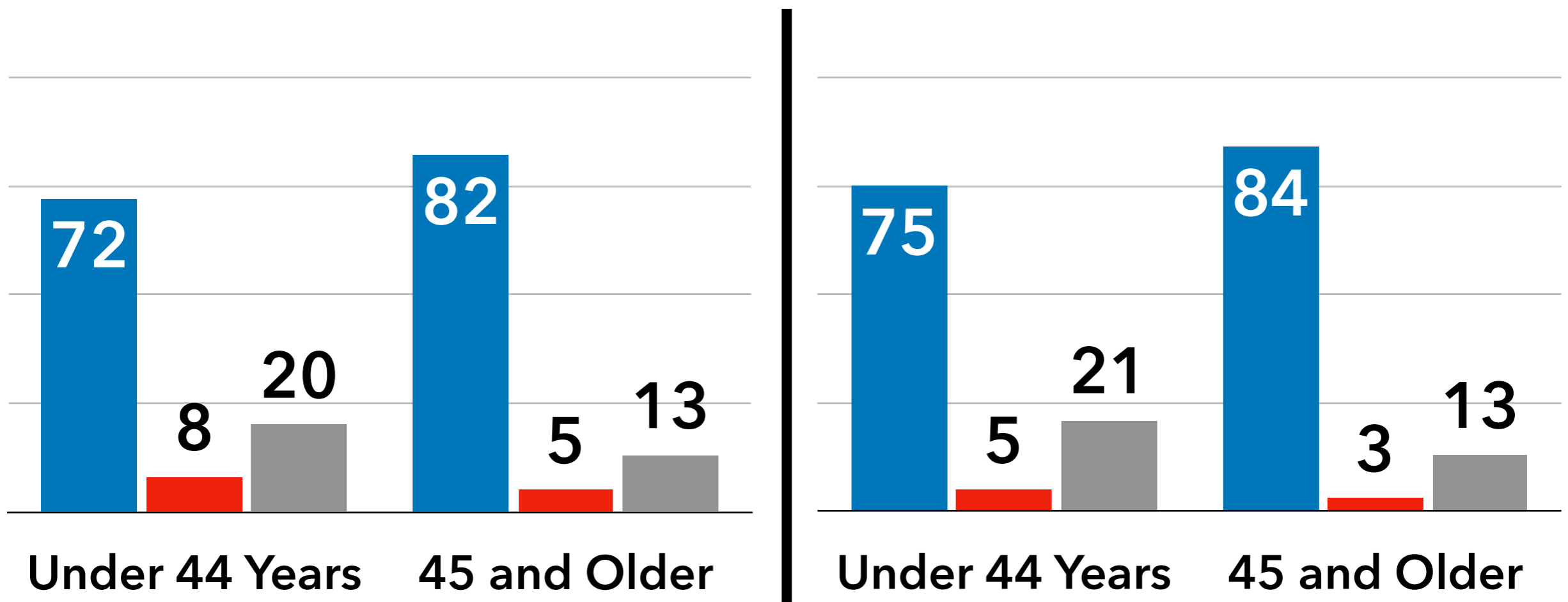
Majority of all age groups support the Abraham Accords, with older Israelis giving strongest support

Do you (ROTATE) support or oppose the diplomatic agreements between Israel and the UAE, Bahrain, Sudan, and Morocco - the agreements known as the Abraham Accords? (by age)

July 2024

February 2025

■ Support ■ Oppose ■ Don't Know



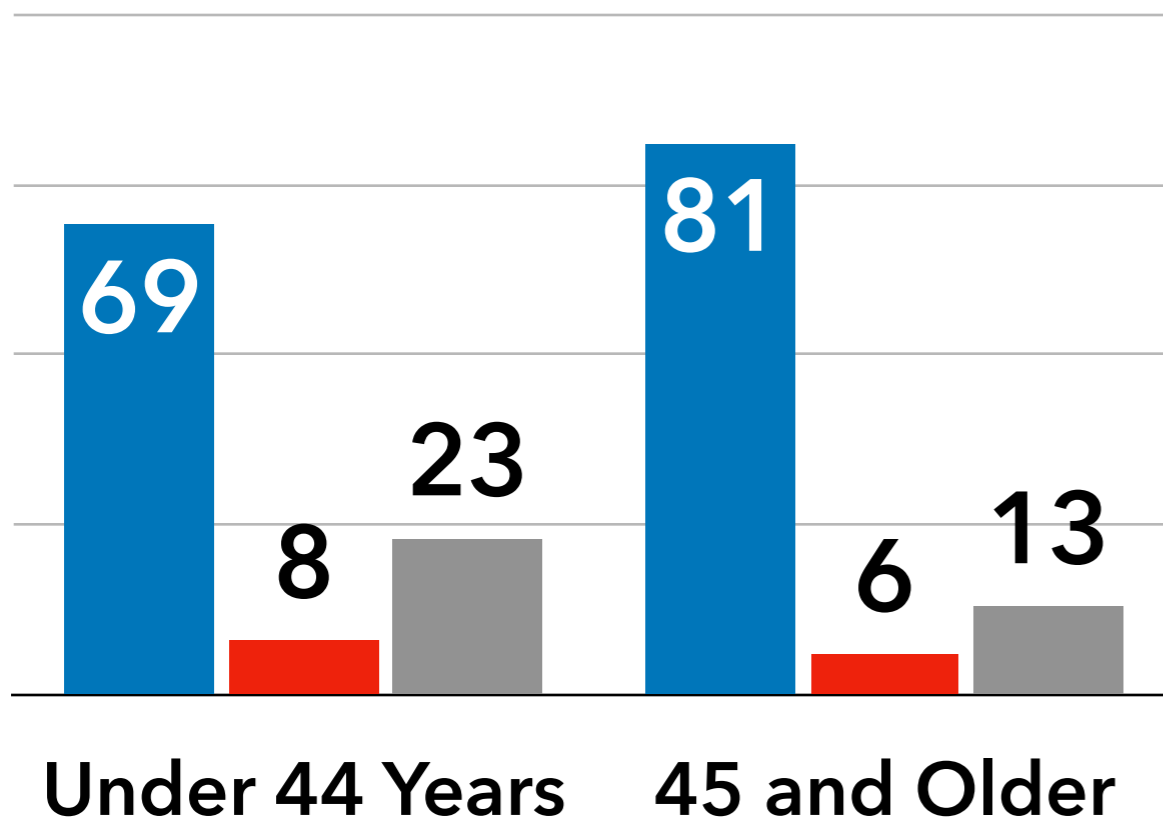
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Majority of all age groups support the Abraham Accords, with older Israelis giving strongest support

Do you (ROTATE) support or oppose the diplomatic agreements between Israel and the UAE, Bahrain, Sudan, and Morocco - the agreements known as the Abraham Accords? (by age)

August 2025

■ Support ■ Oppose ■ Don't Know

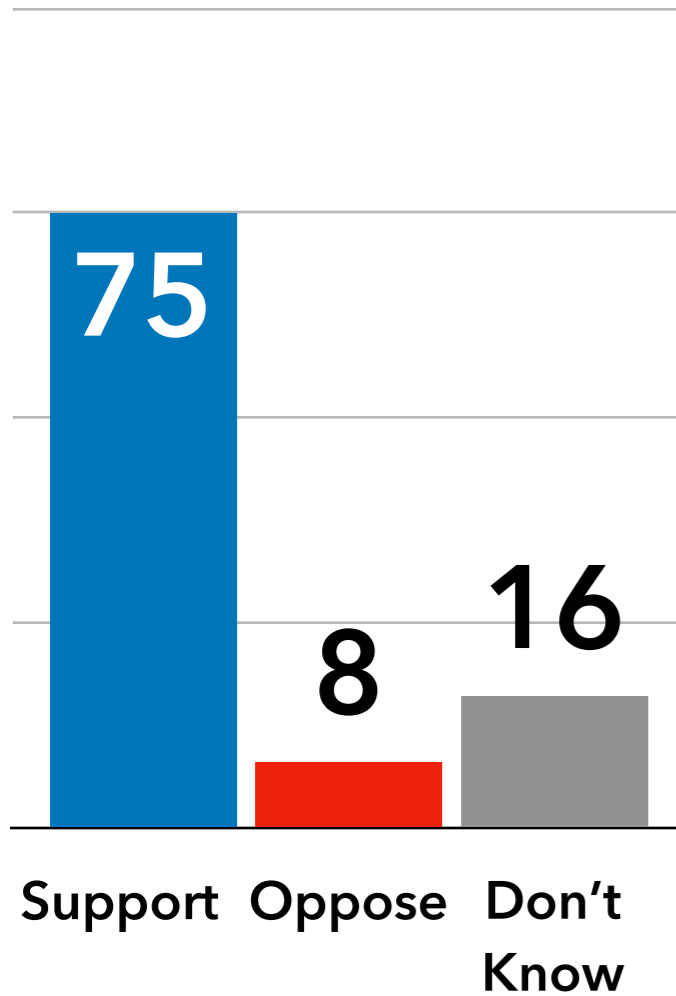


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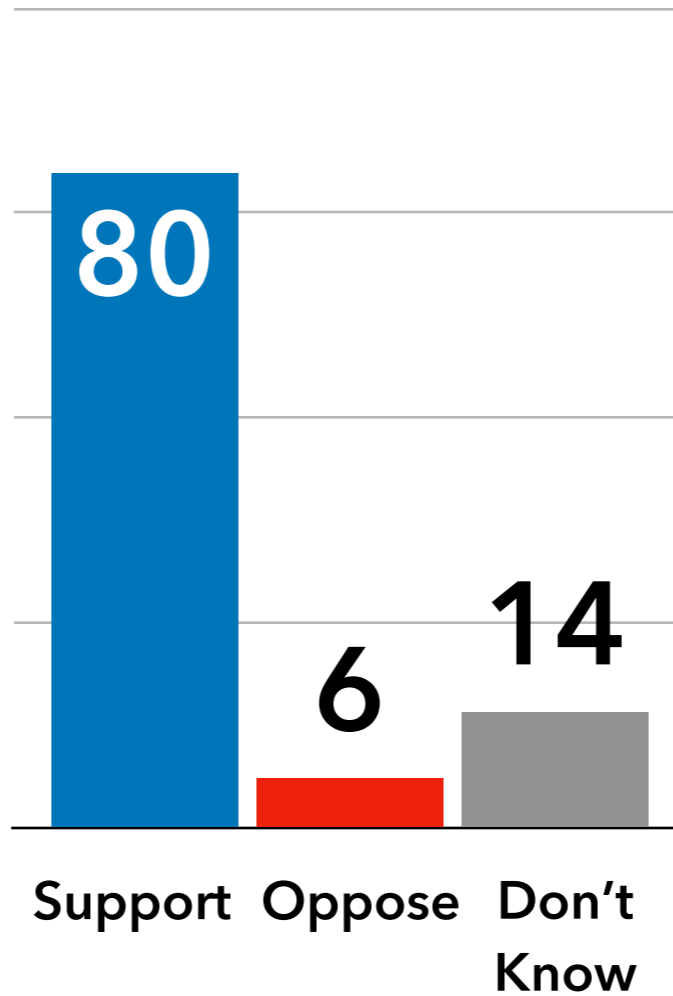
Potential Israel-Saudi deal also popular, despite drop in support

*Do you support or oppose a future diplomatic agreement between Israel and Saudi Arabia?
(ROTATE)*

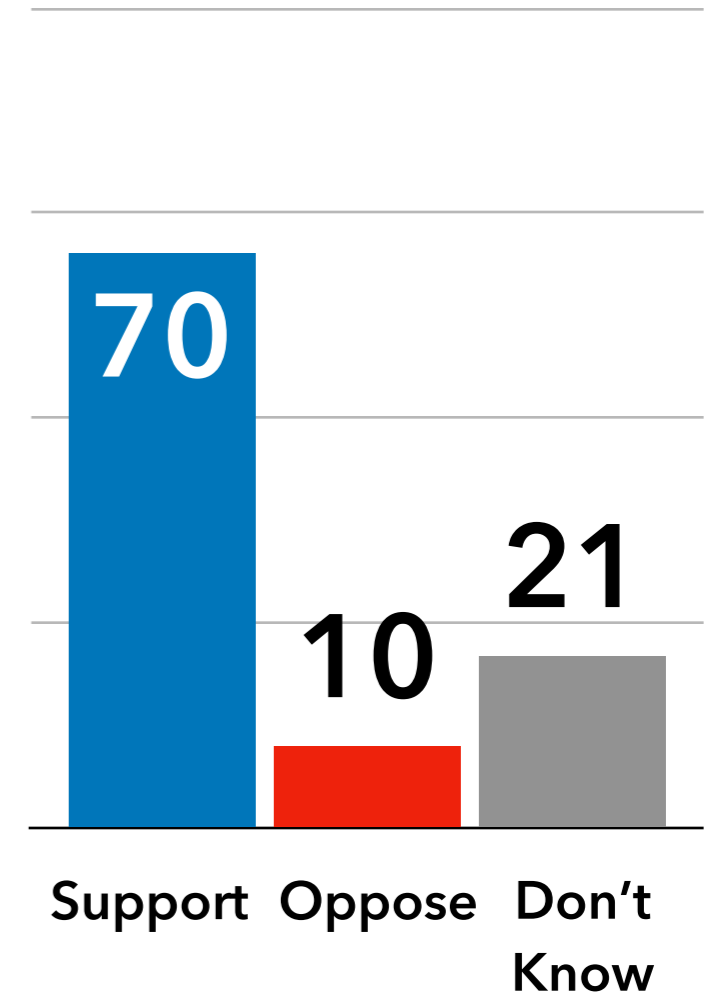
July 2024



February 2025



August 2025



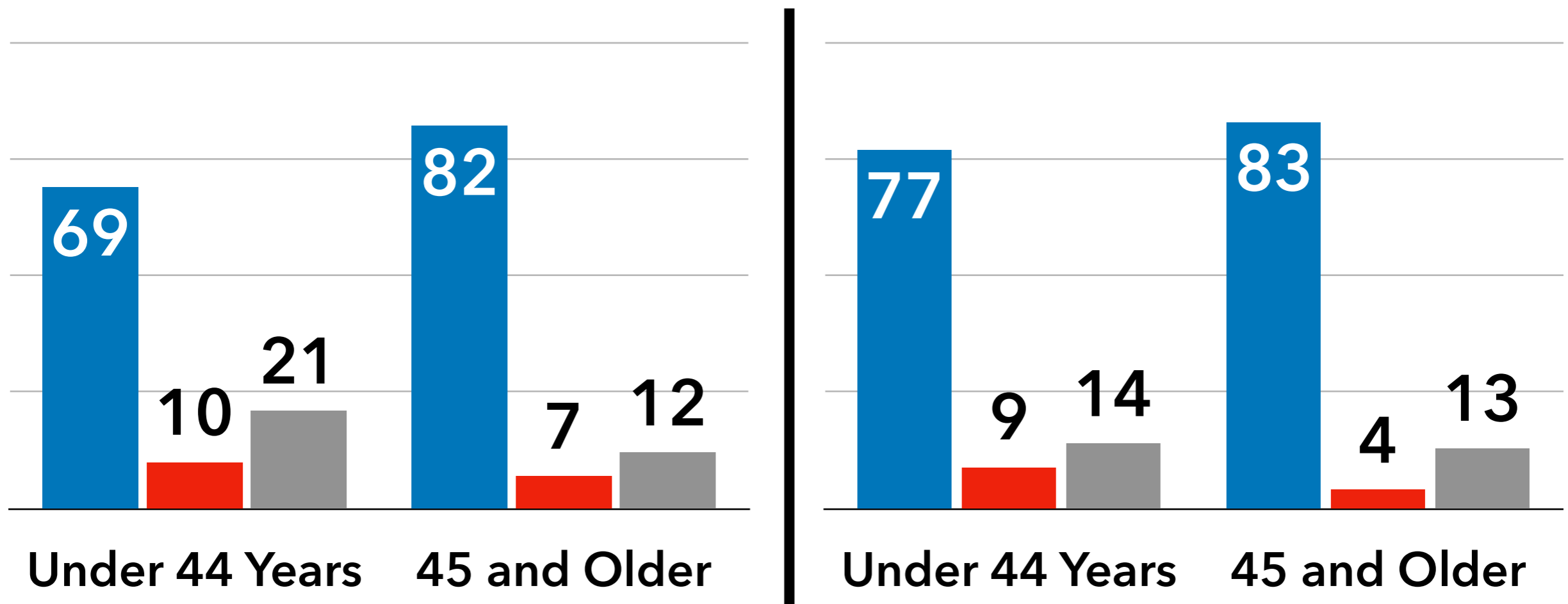
Majority of all age groups support an Israel-Saudi agreement, with support strongest amongst older Israelis

Do you support or oppose a future diplomatic agreement between Israel and Saudi Arabia? (by age)

July 2024

February 2025

■ Support ■ Oppose ■ Don't Know



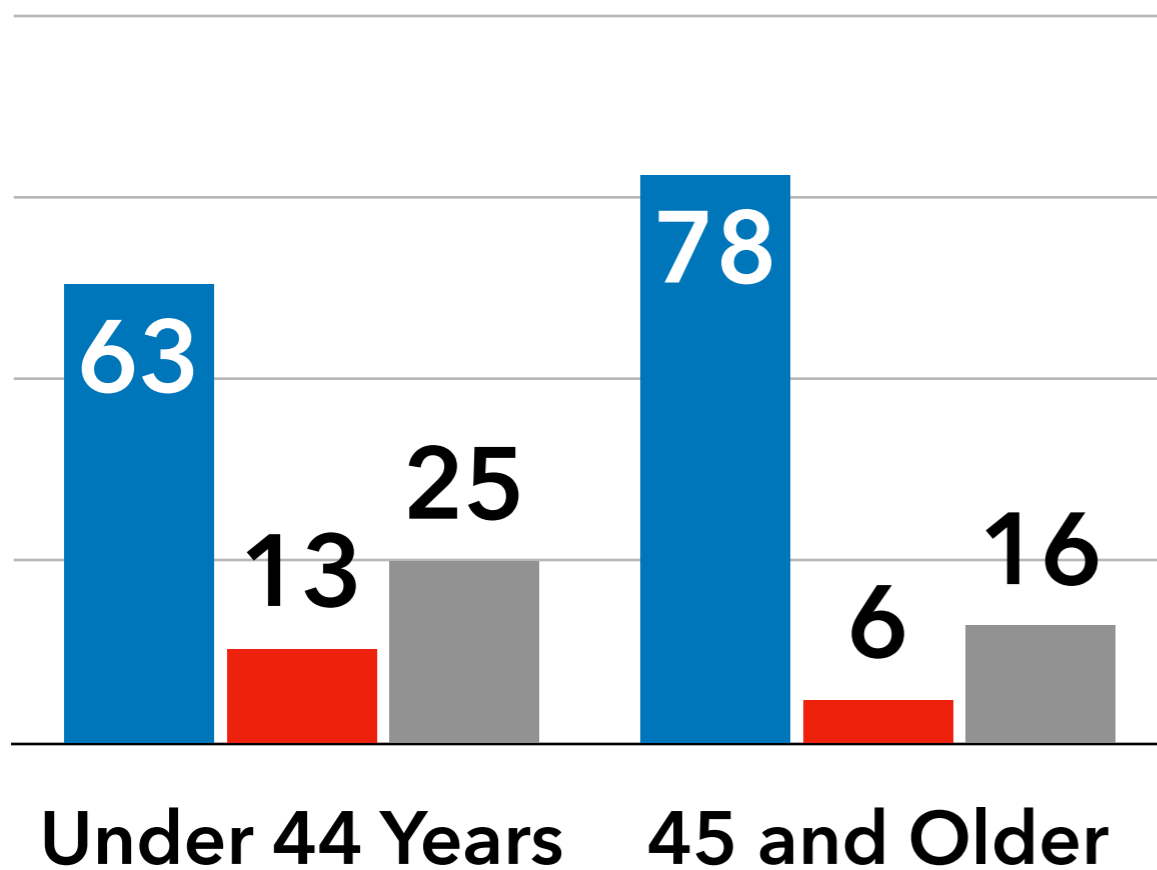
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Larger Dip in Support Among Younger Israelis

Do you support or oppose a future diplomatic agreement between Israel and Saudi Arabia? (by age)

August 2025

■ Support ■ Oppose ■ Don't Know



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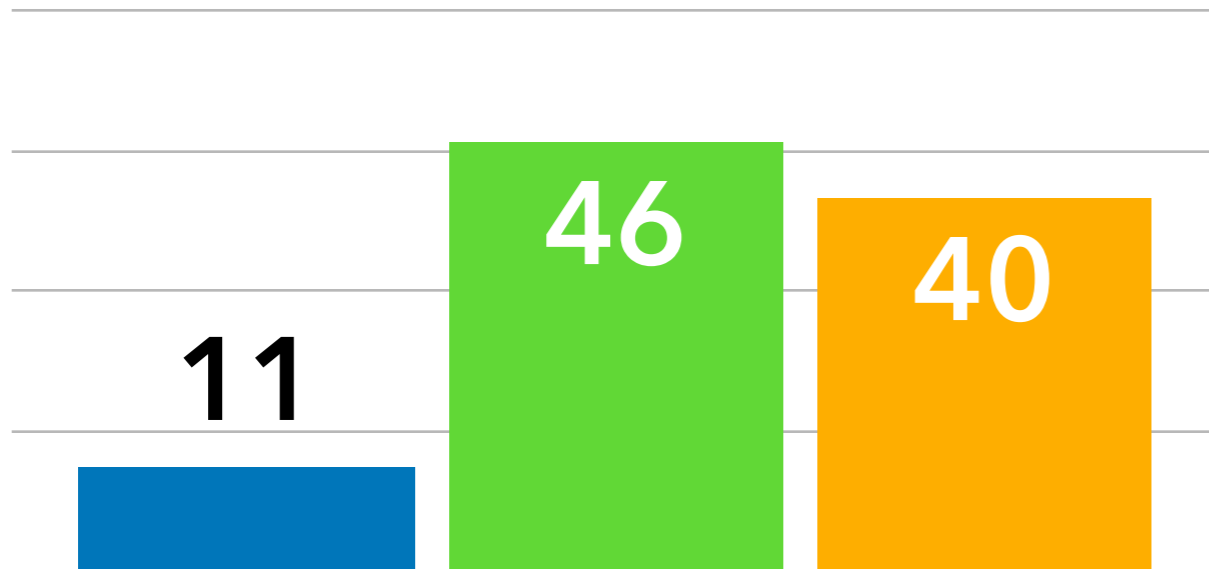
Israel-Hamas War



60% of Israeli voters say they or someone in their family served in active or reserve duty since October 7

Have you or someone in your family served in active duty or reserve duty since October 7?

July 2024

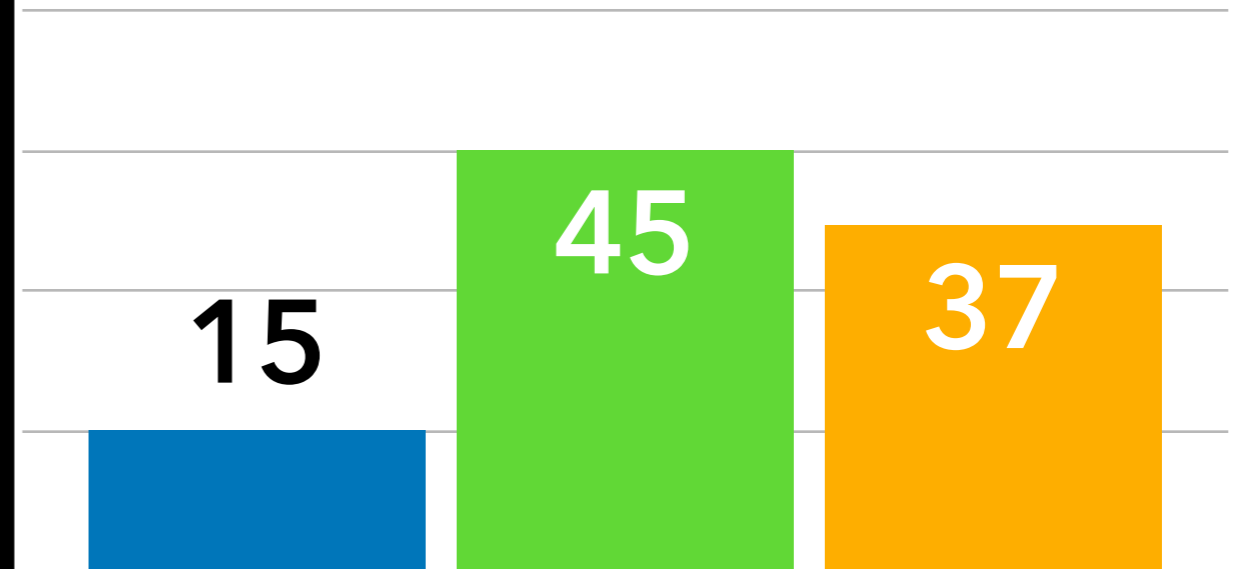


I served in active or reserve duty since 10/7

I did not serve but someone in my family served since 10/7

Neither me nor anyone in my family served since 10/7

February 2025



I served in active or reserve duty since 10/7

I did not serve but someone in my family served since 10/7

Neither me nor anyone in my family served since 10/7

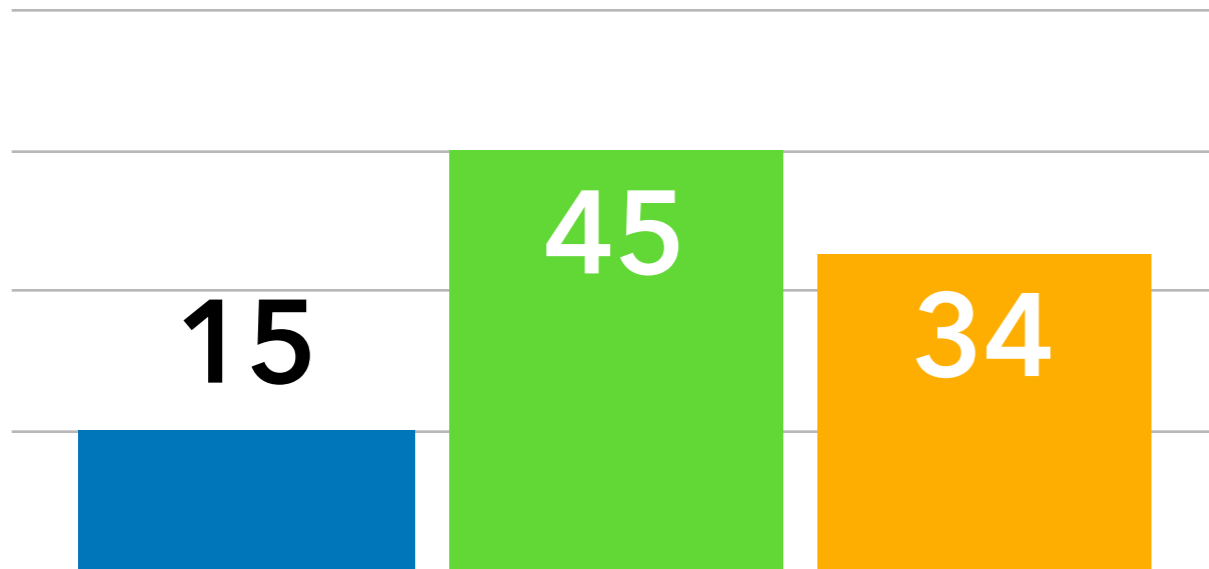


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60% of Israeli voters say they or someone in their family served in active or reserve duty since October 7

Have you or someone in your family served in active duty or reserve duty since October 7?

August 2025



I served in
active or
reserve
duty since
10/7

I did not
serve but
someone in
my family
served since
10/7

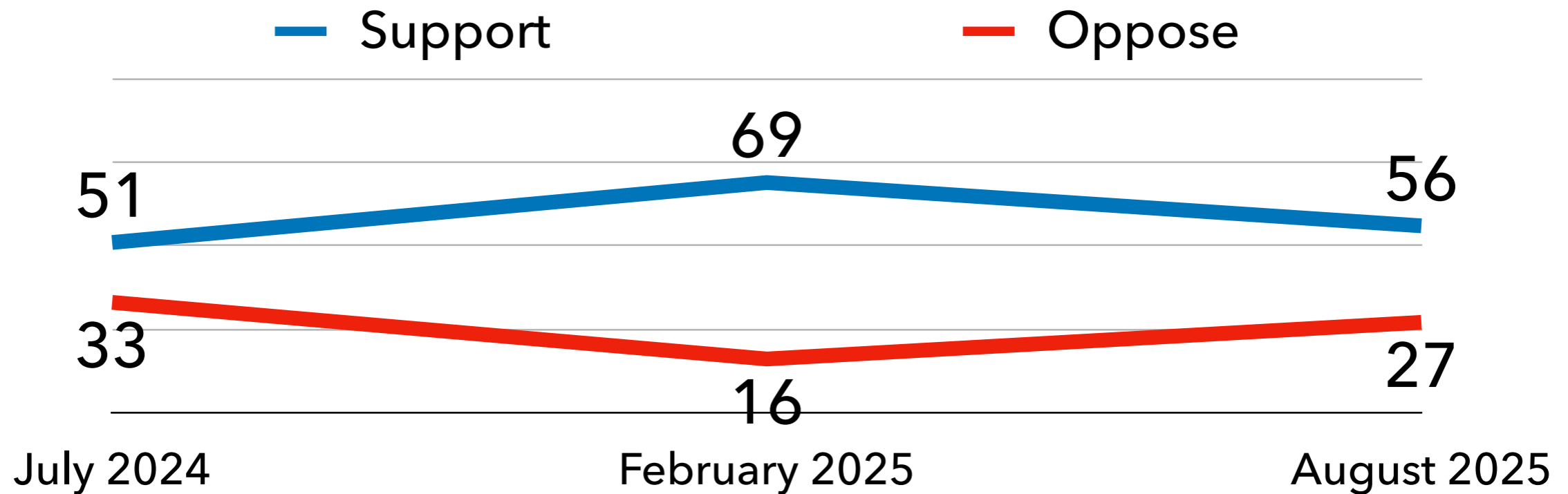
Neither me
nor anyone
in my family
served since
10/7



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Support for proposed/recent hostage deal over time

July 2024: From what you have seen and heard, do you support or oppose the deal proposed by President Biden to release the Israelis hostages held in Gaza by Hamas in exchange for the release of Palestinian prisoners and a ceasefire? February 2025: Do you support or oppose the recent deal to release the Israeli hostages held in Gaza by HAMAS in exchange for the release of Palestinian prisoners and a ceasefire? August 2025: From what you have seen and heard, do you support or oppose a deal to release Israeli hostages held in Gaza by HAMAS in exchange for the release of Palestinian prisoners and a ceasefire?

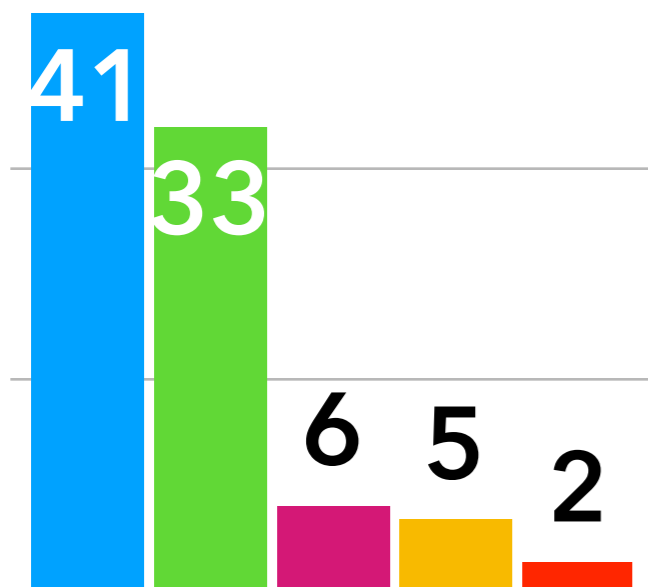


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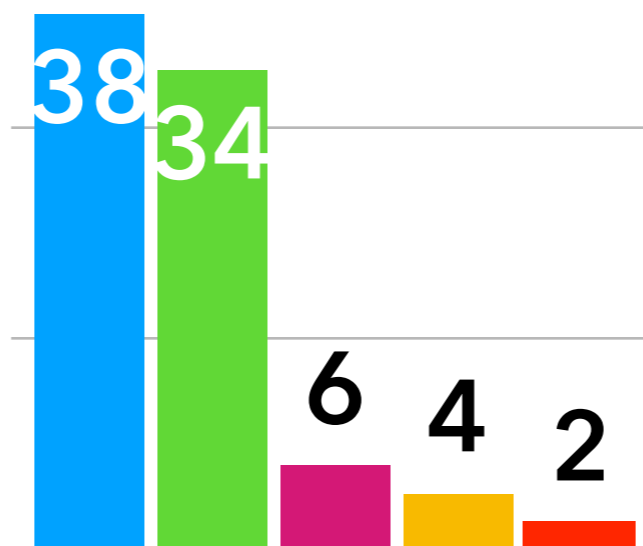
Israelis want to see Israel or an international coalition that includes Arab countries govern Gaza in coming years

Thinking about the future of Gaza, who do you think should govern Gaza in the coming years?
(RANDOMIZE)

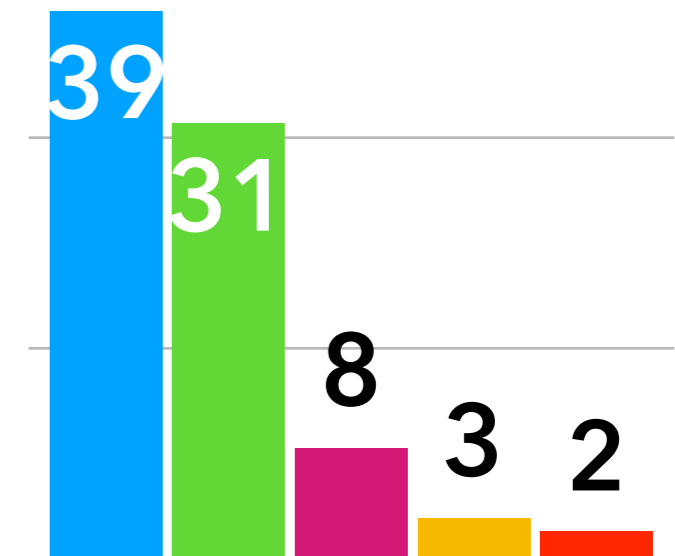
July 2024



February 2025



August 2025



■ Israel ■ International coalition with Arab countries ■ UN
■ Fatah/PA ■ Local Palestinian clans



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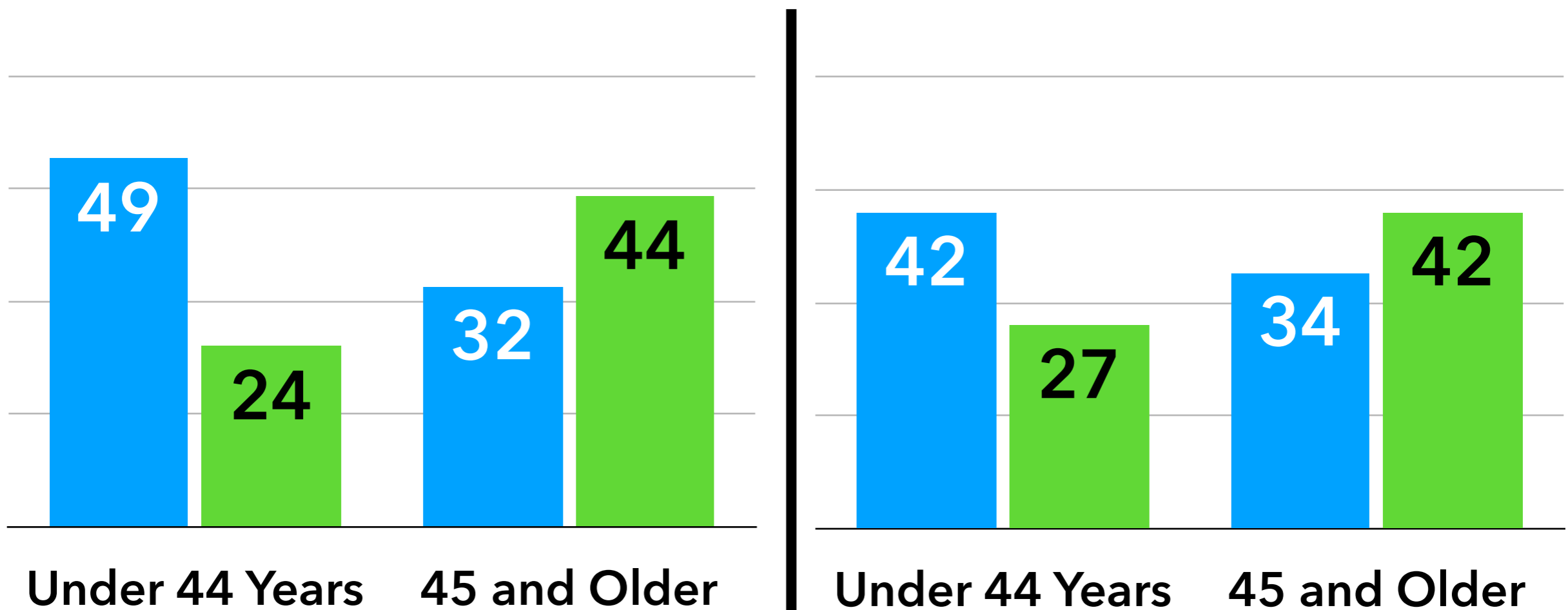
Support for future Israeli control over Gaza driven by younger Israelis

Thinking about the future of Gaza, who do you think should govern Gaza in the coming years? (by age, answering Israel and coalition with Arab countries ONLY)

July 2024

February 2025

■ Israel ■ International coalition of Arab countries



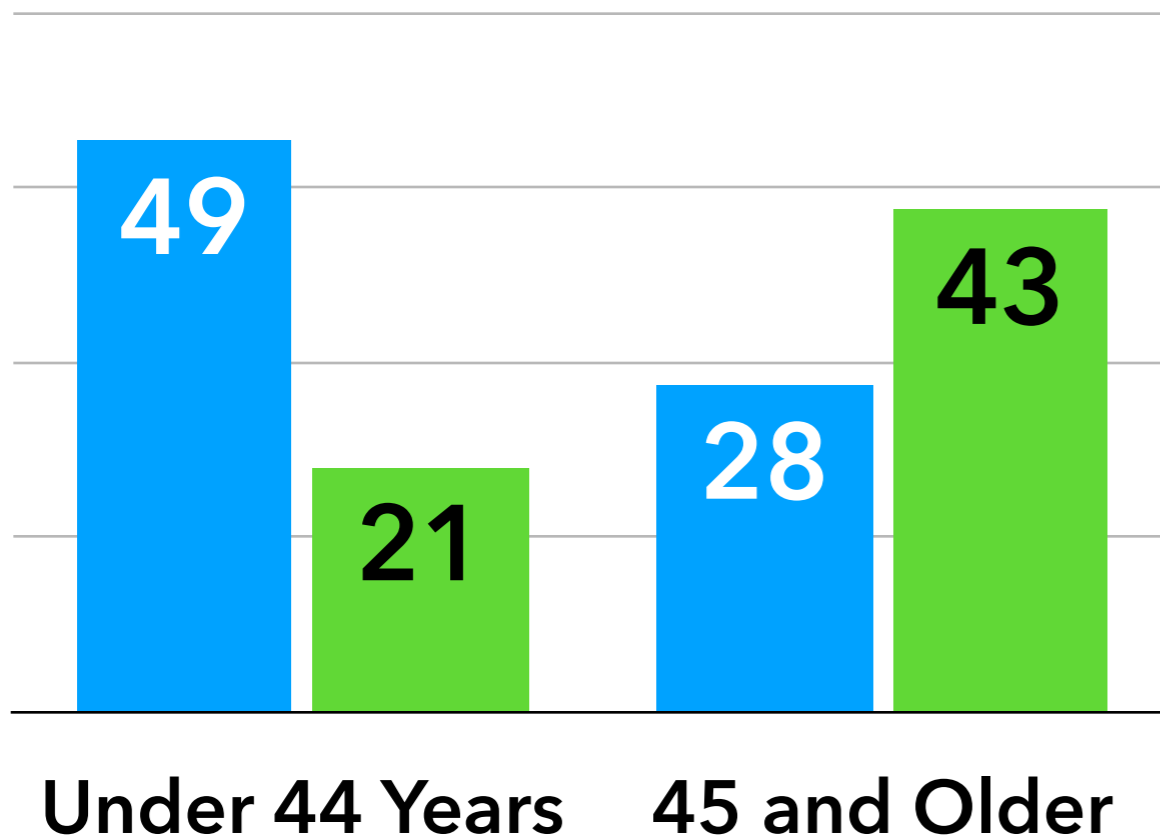
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Support for future Israeli control over Gaza driven by younger Israelis

Thinking about the future of Gaza, who do you think should govern Gaza in the coming years? (by age, answering Israel and coalition with Arab countries ONLY)

August 2025

■ Israel ■ International coalition of Arab countries



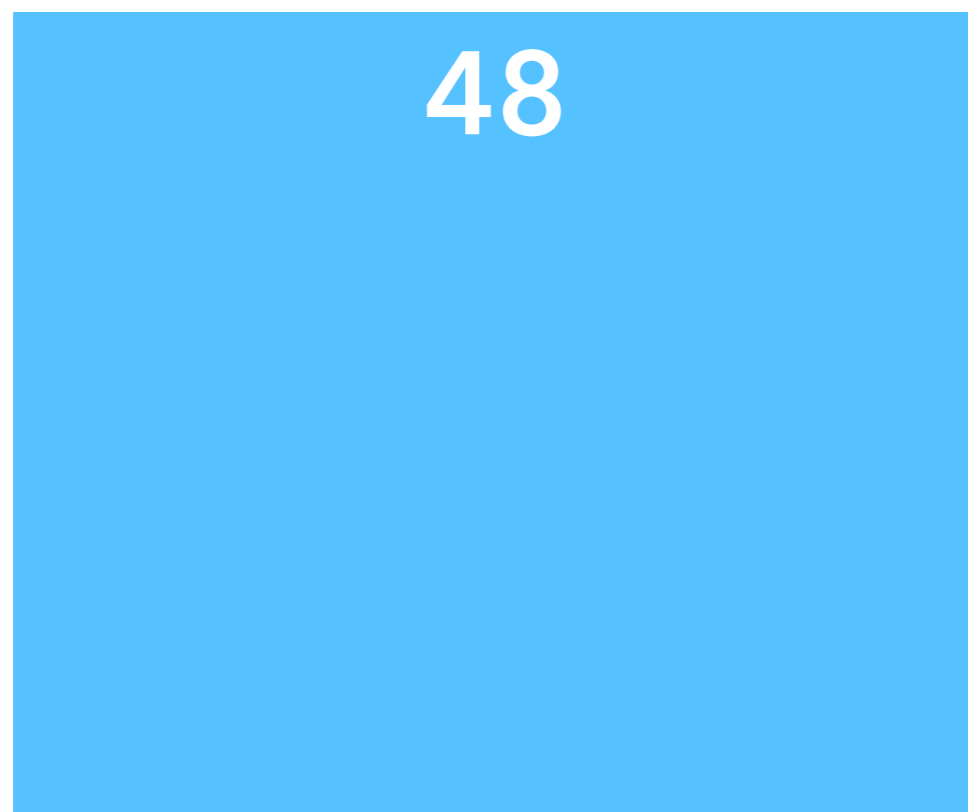
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Survey socio-demographics



Gender of likely voters

Gender (recorded)



Male

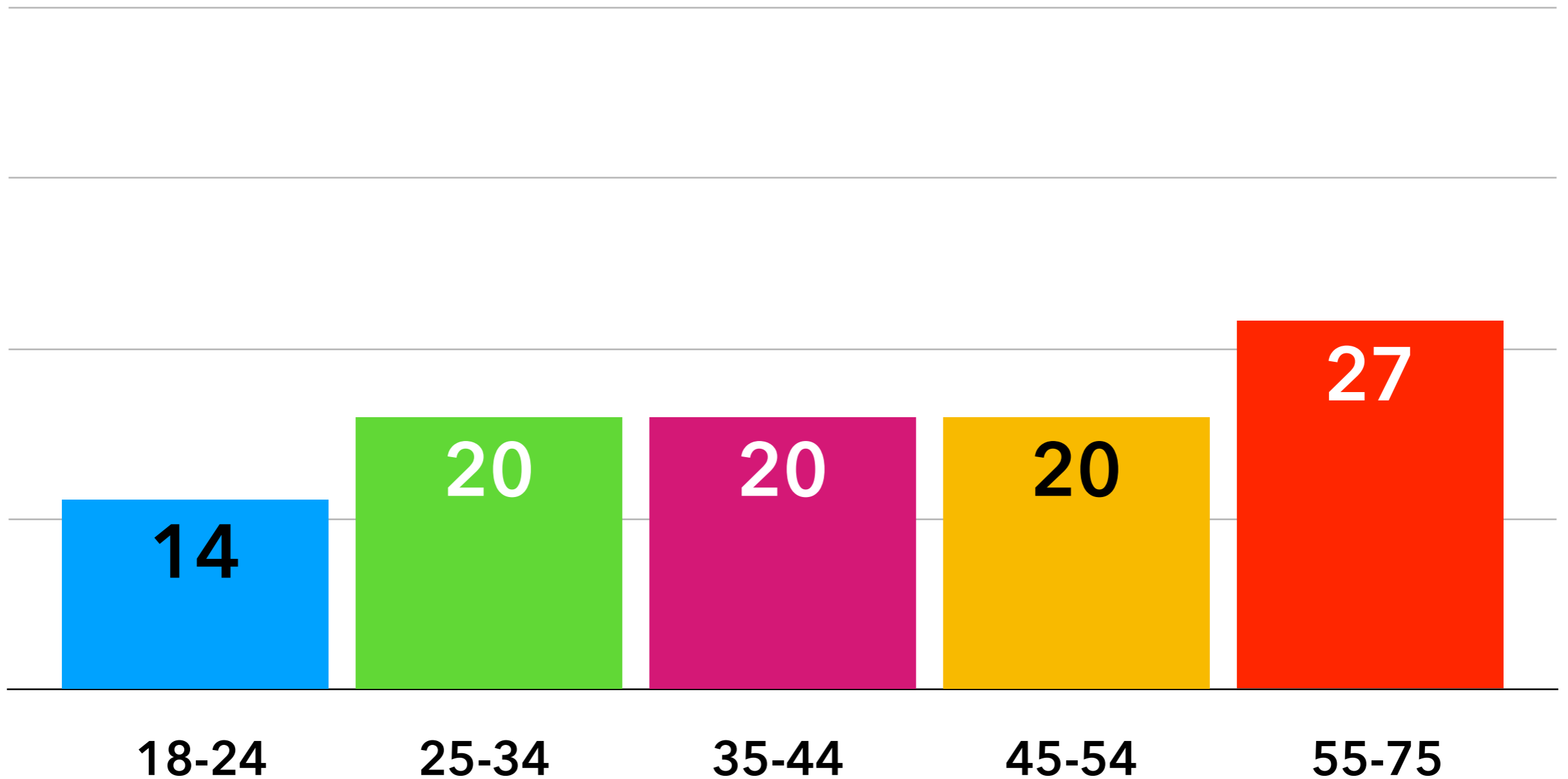
Female



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Age of likely voters

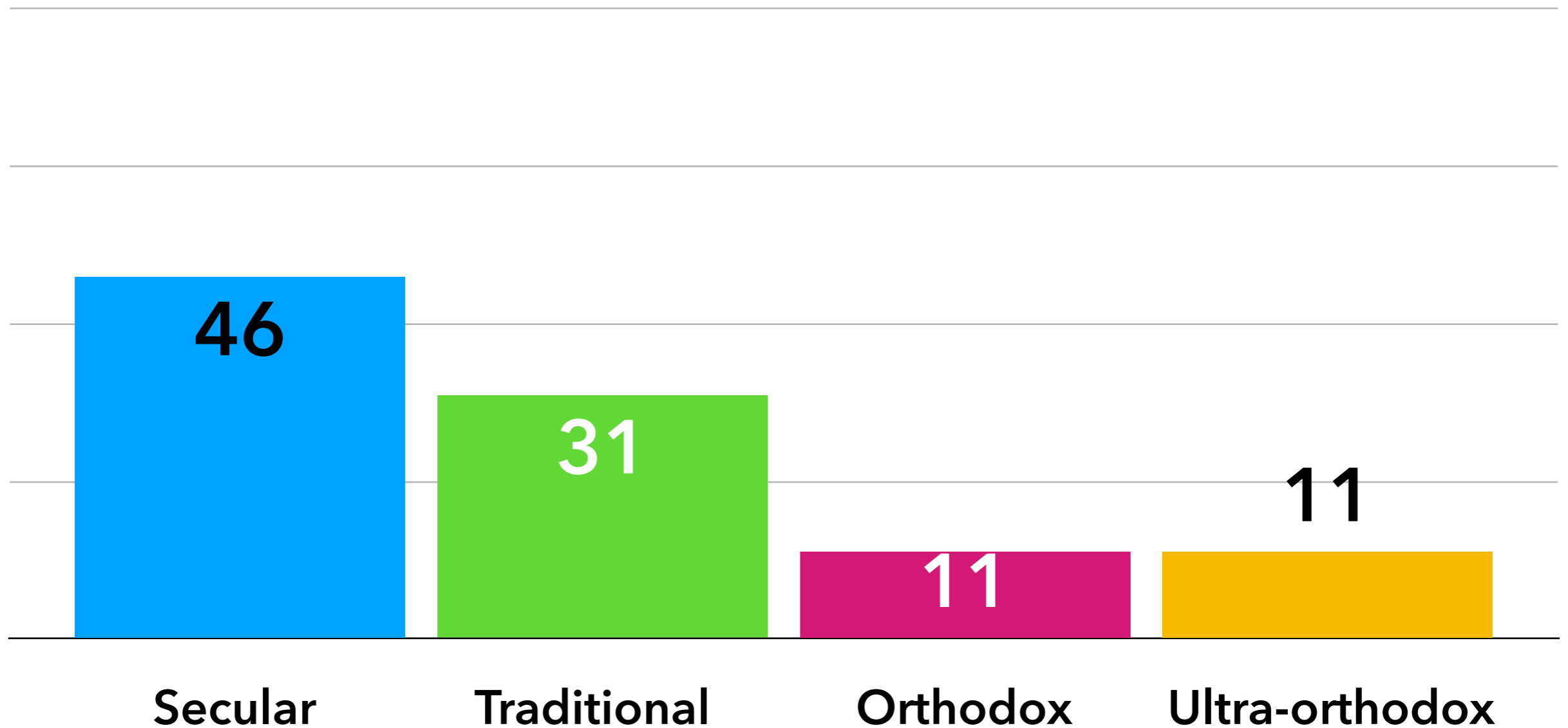
In what year were you born?



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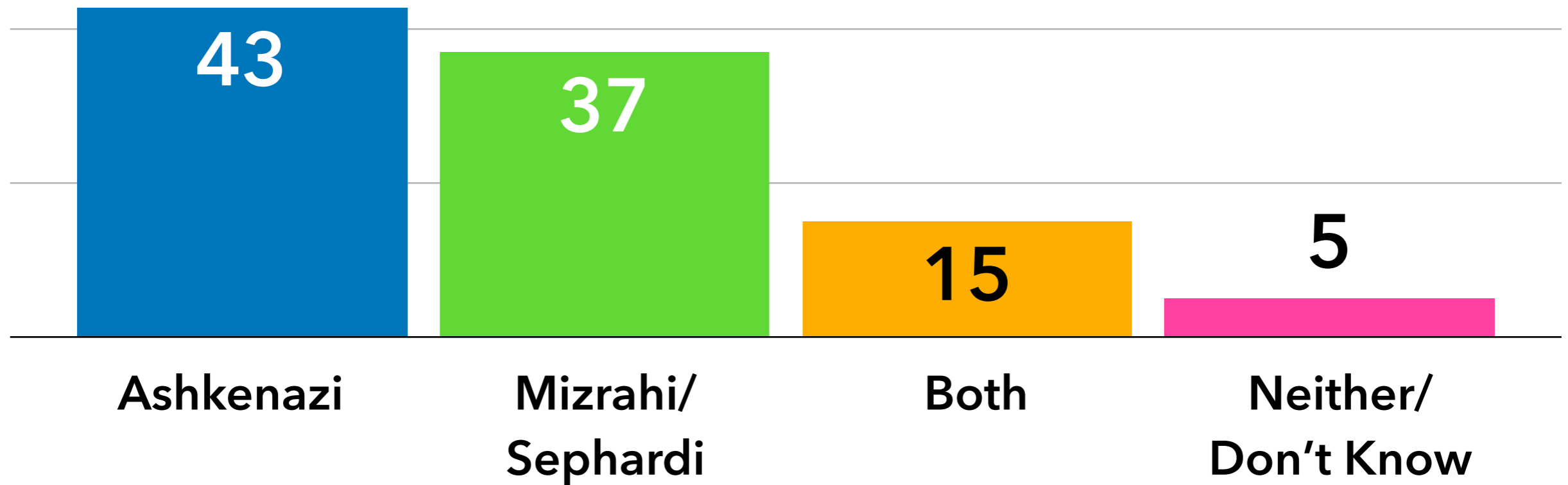
Religiosity of likely voters

How would you define yourself religiously? Would you say you are ultra orthodox, orthodox, traditional, or secular? If you are not Jewish just say so.



Heritage of likely voters

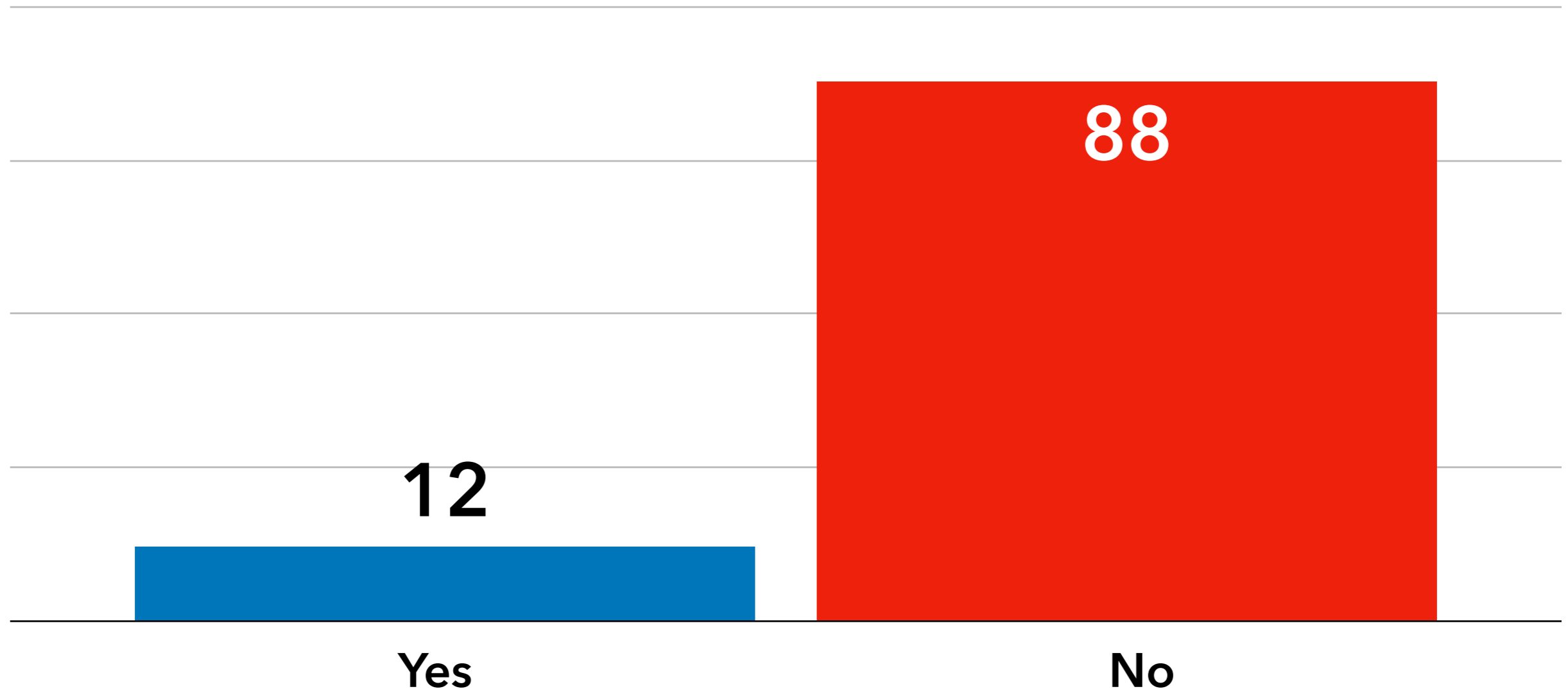
What best describes your heritage? (READ CHOICES)



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10%+ of likely voters immigrated from the FSU

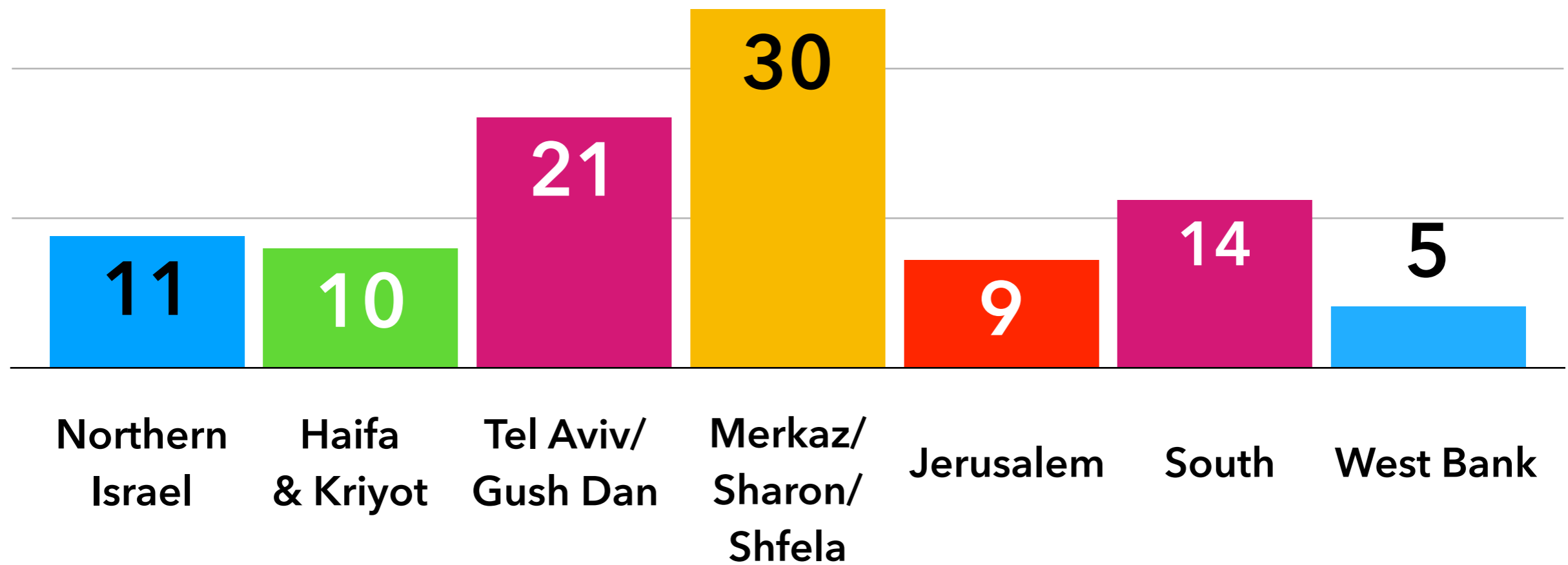
Did you move from the Former Soviet Union after 1989?



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Geographic distribution of likely voters

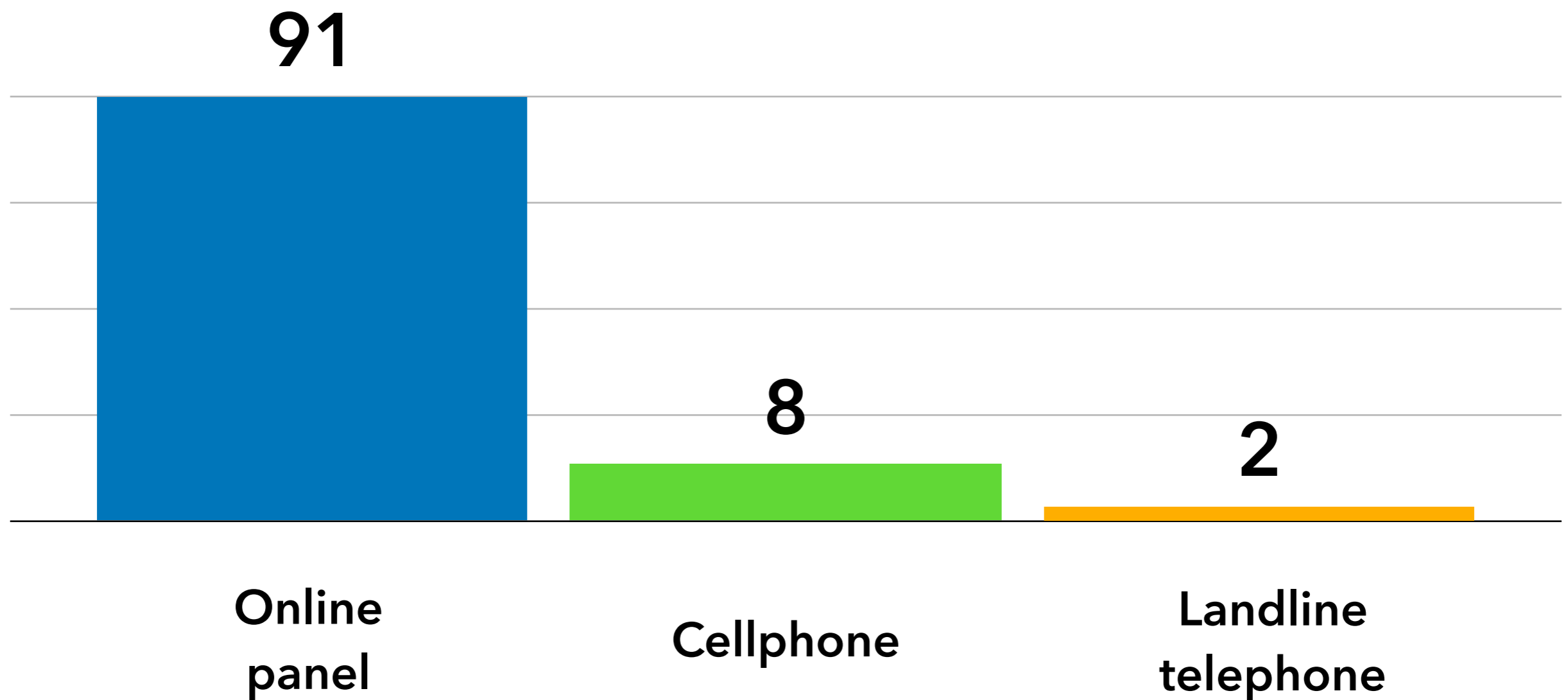
Location of residence



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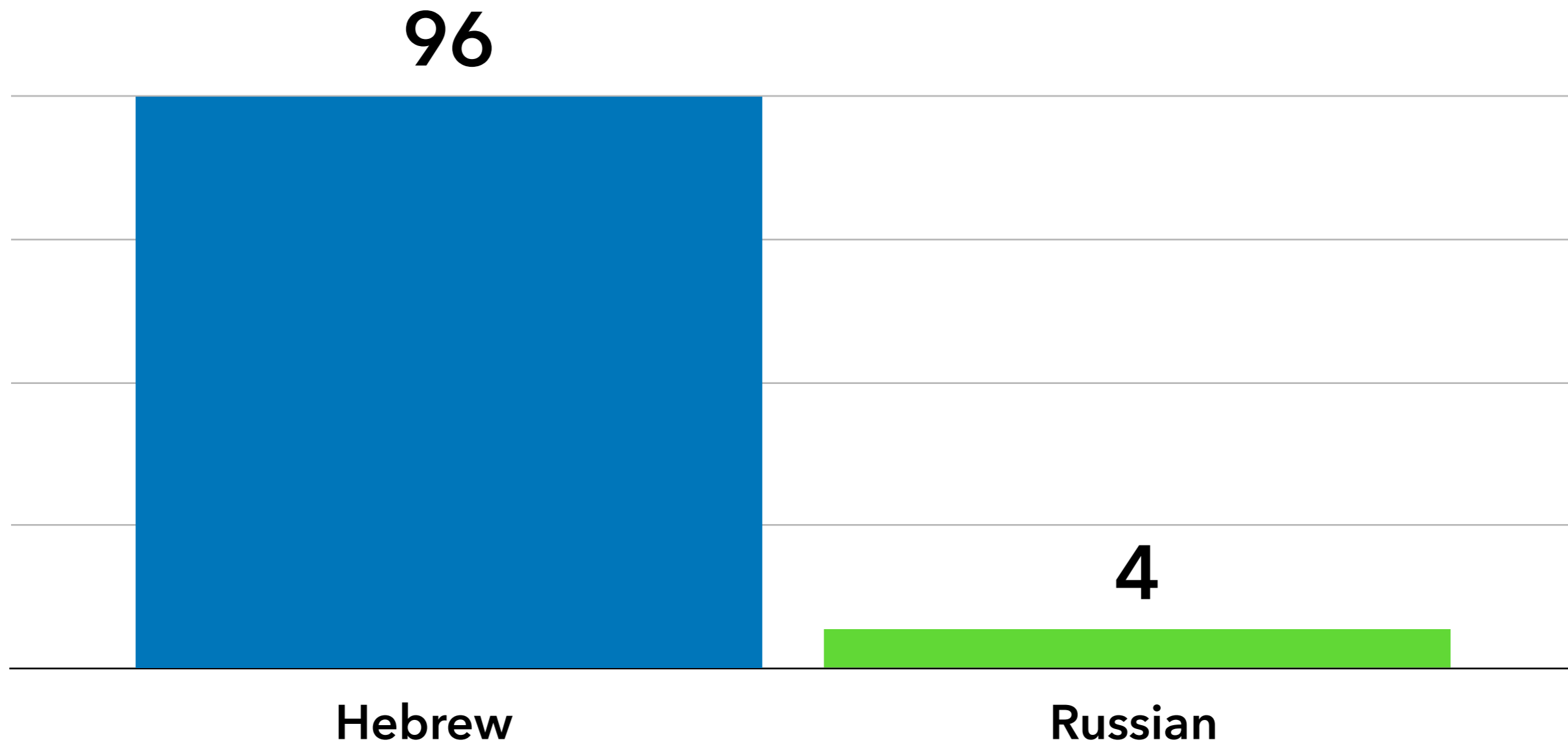
91% online panel, supplemented with cellphone and telephone contacts

Survey contact method



Hebrew language survey supplemented with Russian language contact

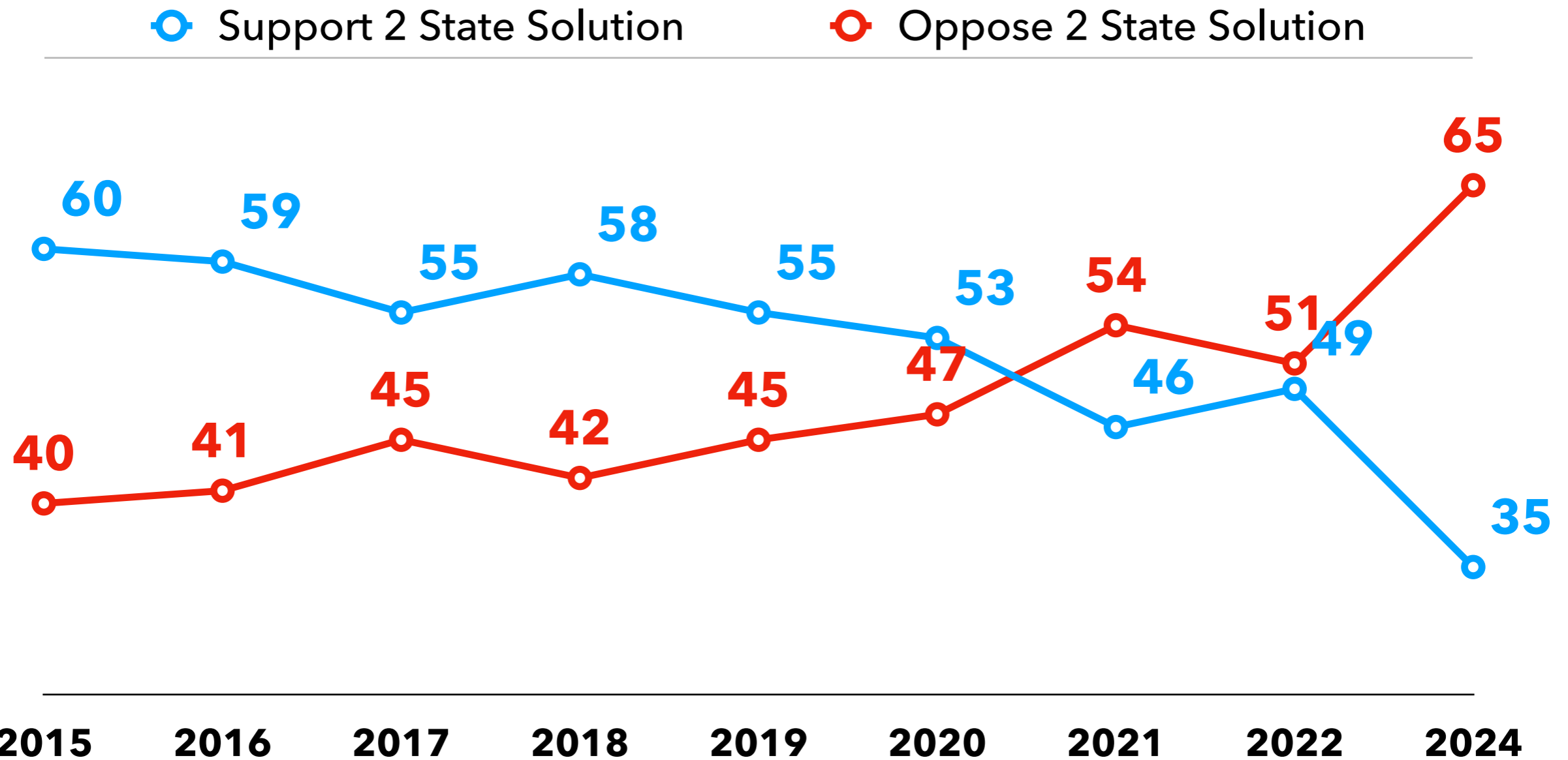
Language of contact



Recent Publicly Available Israeli & Palestinian Polling



Israeli Jewish Public Opinion Collected March 7-10, 2024: Low Support for the 2 State Solution



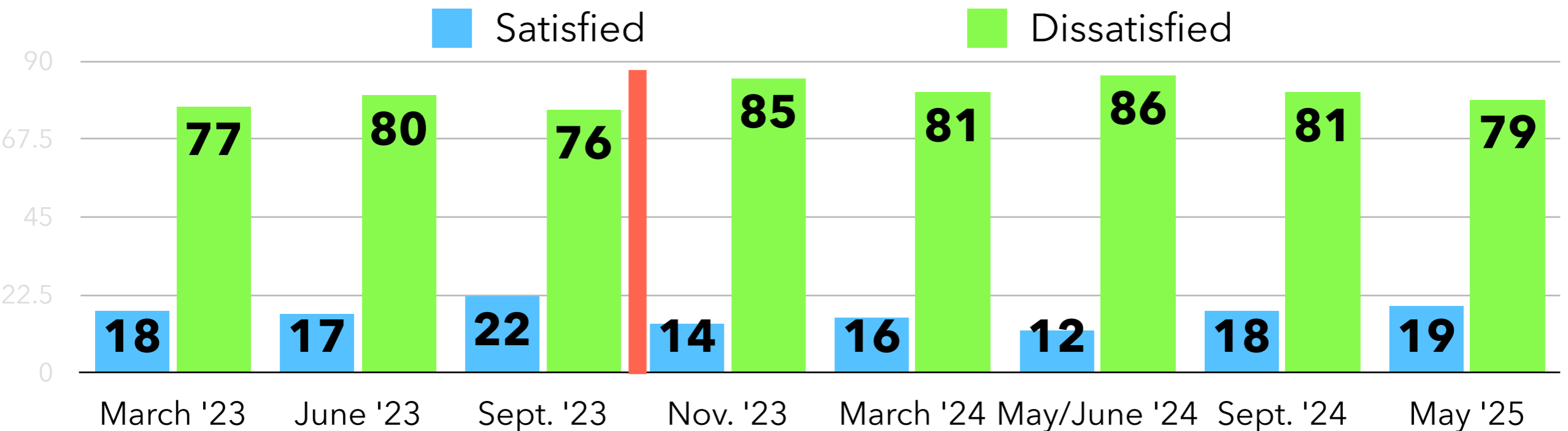
Institute for National Security Studies (Israel) Research carried out between March 7-10 2024 by the Rafi Smith Institute, during which 500 men and women were interviewed online, constituting a representative sample of the adult Jewish population in Israel aged 18 and over. The maximum margin of error for the sample is 4% with a 95% confidence level.

Margin of error +/-3%



>80% of Palestinians in the West Bank & Gaza Dissatisfied with PA President Abbas Job Performance

PA President Abbas Job Performance

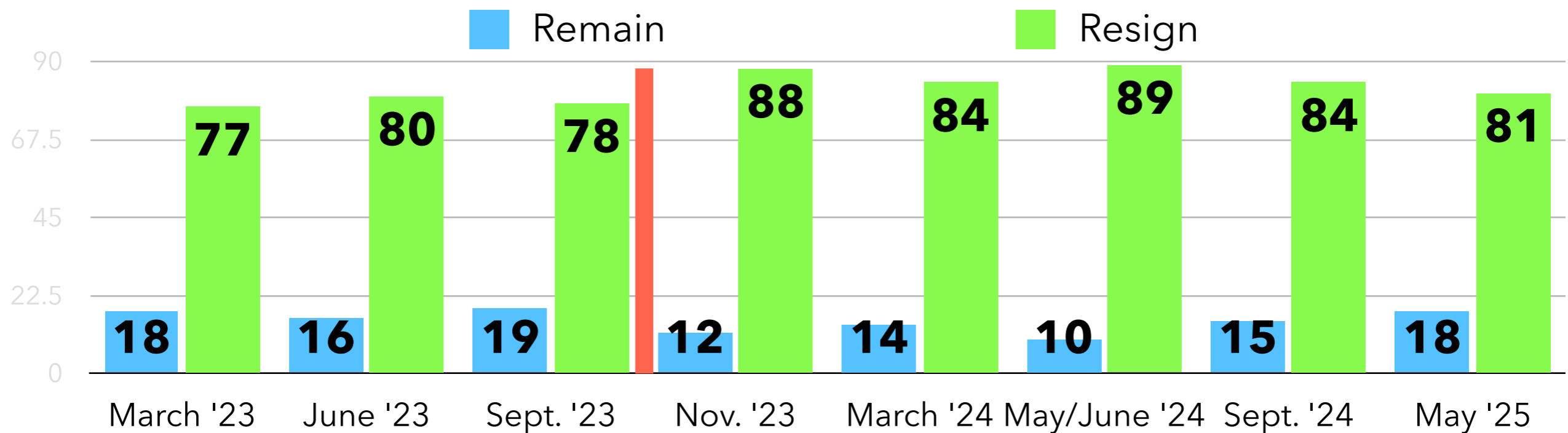


Palestinian Center for Policy and Survey Research: Polling conducted from March 8-11 '23, June 7-11 '23, Sept. 6-9 '23, Nov. 22 - Dec. 2 '23, March 5-10 '24, May 26-June 1 '24, Sept 3-7 '24, and May 1-4 '25. Sample size 1,200 adults or more interviewed face-to-face in over 100 randomly selected locations. Margin of error +/-3%



Nearly 90% of Palestinians in the West Bank & Gaza Want PA President Abbas to Resign

Should PA President Abbas Remain or Resign from office?

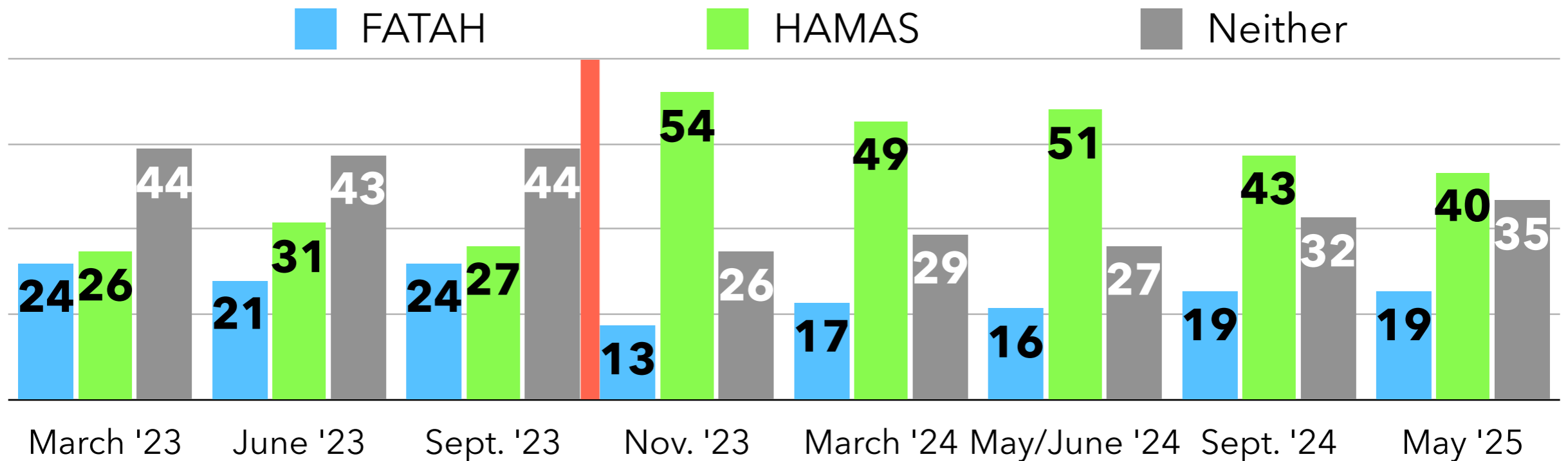


Palestinian Center for Policy and Survey Research: Polling conducted from March 8-11 '23, June 7-11 '23, Sept. 6-9 '23, Nov. 22 - Dec. 2 '23, March 5-10 '24, May 26-June 1 '24, Sept 3-7 '24, and May 1-4 '25. Sample size 1,200 adults or more interviewed face-to-face in over 100 randomly selected locations. Margin of error +/-3%



HAMAS Remains Party Seen as Most Deserving to Lead

Most Deserving to Represent & Lead Palestinian People

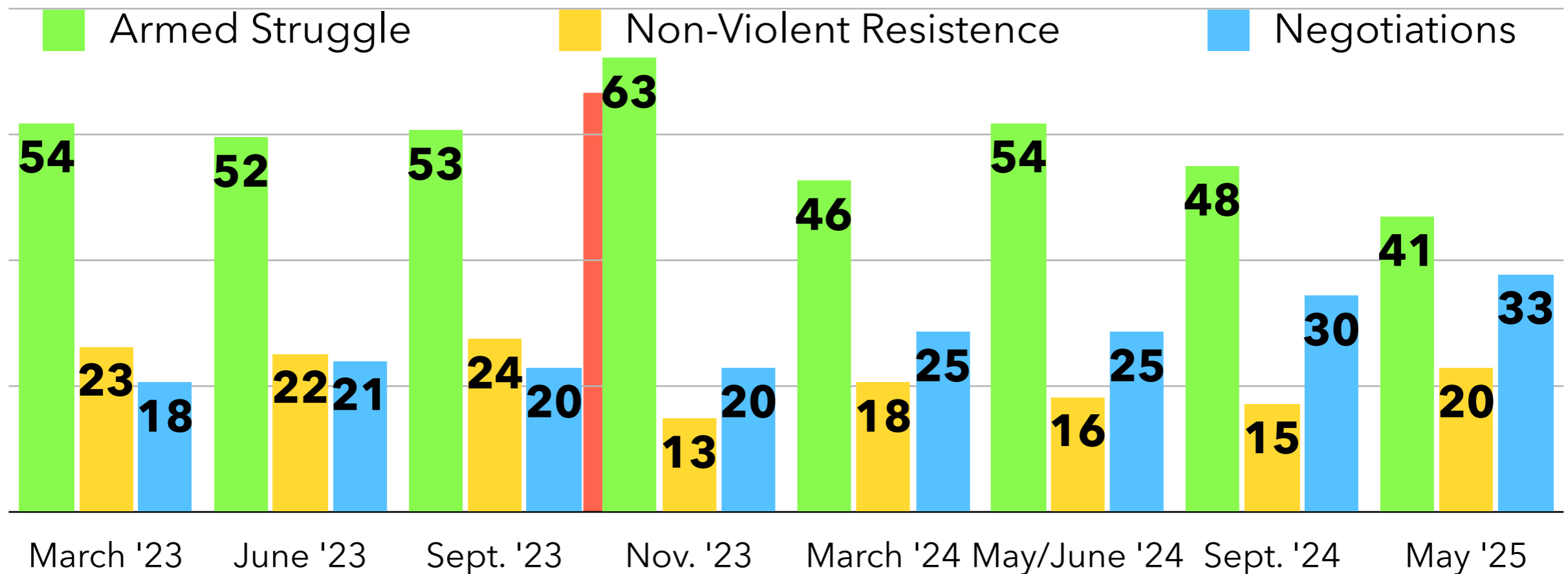


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Violence Against Israel Still Seen as Effective by Palestinians

Most Effective Means of Ending Occupation & Building Independent State



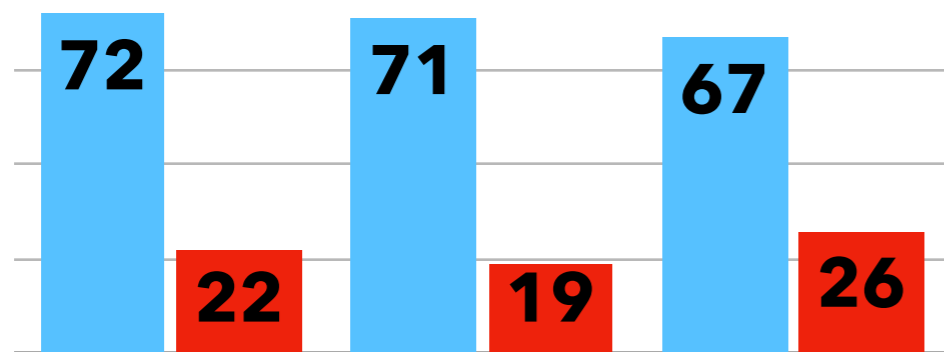
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Even After Oct. 7, Palestinians Support the Oct. 7 Massacre

In your view, given what happened after it, was HAMAS decision to launch its offensive against Israel on October 7 a correct or incorrect one?

Correct Incorrect



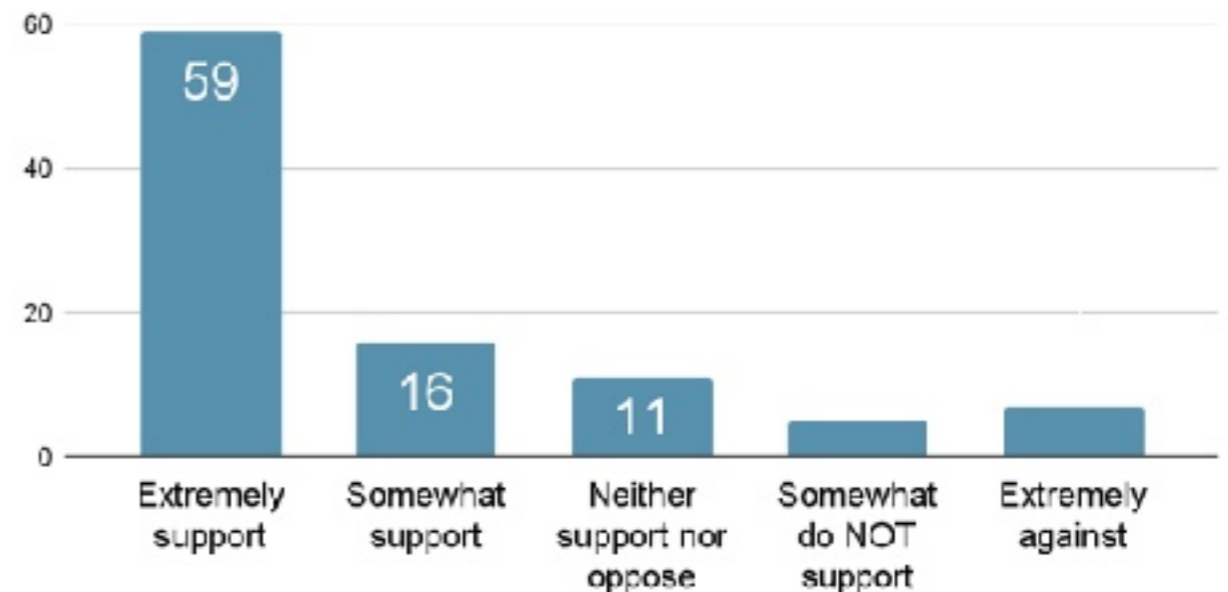
Nov/Dec '23 March '24 May/June '24

Palestinian Center for Policy and Survey Research Nov. 22 - Dec. 2 '23, March 5-10 '24, and May 26-June 1 '24. Sample size 1,200 adults or more interviewed face-to-face in over 100 randomly selected locations. Margin of error +/-3%

75% of Palestinians support the October 7 Massacre

Arab World for Research & Development conducted Palestinian public opinion research in the West Bank and Gaza between October 31 and November 7 (the 4th week of war).

How much do you support the military operation carried out by the Palestinian resistance led by HAMAS on October 7th?



Survey of Israeli Public Opinion

September 8, 2025



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